

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11
	:	
RESIDENTIAL CAPITAL, LLC, <u>et al.</u> ,	:	Case No. 12-12020 (MG)
	:	
Debtors.	:	Jointly Administered
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**COVER SHEETS FOR FOURTH INTERIM APPLICATION OF  
MOELIS & COMPANY LLC FOR COMPENSATION FOR  
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL  
AND NECESSARY EXPENSES INCURRED AS INVESTMENT BANKER TO THE  
OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
FOR THE PERIOD FROM MAY 1, 2013 THROUGH AUGUST 31, 2013**

Name of Applicant:	Moelis & Company LLC
Authorized to provide professional services to:	Official Committee of Unsecured Creditors
Date of retention:	August 30, 2012, <i>nunc pro tunc</i> to May 16, 2012
Period for which compensation and reimbursement are sought:	May 1, 2013 through August 31, 2013
Amount of compensation sought as actual, reasonable, and necessary:	\$1,200,000.00
Amount of expense reimbursement sought as actual, reasonable and necessary:	\$20,364.50
This is a(n):	Interim Application

If this is not the first application filed, disclose the following for each prior interim application:

<b>Date Interim Fee Application Filed</b>	<b>Period Covered by Interim Fee Application</b>	<b>Requested</b>		<b>Approved</b>	
		<b>Fees</b>	<b>Expenses</b>	<b>Fees (Including Holdback)</b>	<b>Expenses</b>
10/19/2012  [Docket No. 1898]	5/16/12 – 8/31/12	\$1,391,129.03	\$20,194.72	\$1,391,129.03	\$18,318.99
3/14/2013  [Docket No. 3198]	9/1/12 – 12/31/12	\$2,400,000.00	\$197,895.04	\$2,400,000.00	\$195,710.04
8/7/2013  [Docket No. 4564]	1/1/13 – 4/30/13	\$2,100,000.00	\$15,805.11	\$2,100,000.00	\$15,460.79

**SUMMARY OF PROFESSIONAL TIME RECORDS**  
**MAY 1, 2013 THROUGH AUGUST 31, 2013**

A description of expenses incurred and activities performed is provided in the Interim Application, below. Schedules of hours and expense disbursements are provided as Exhibits B and C to the Interim Application.

**SUMMARY OF FEE CALCULATIONS**  
**MAY 1, 2013 THROUGH AUGUST 31, 2013**

A summary calculation of the fees incurred and activities performed is provided in the Interim Application, below. A summary calculation of the fees is provided as Exhibit D to the Interim Application.

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11
	:	
RESIDENTIAL CAPITAL, LLC, <u>et al.</u> ,	:	Case No. 12-12020 (MG)
	:	
Debtors.	:	Jointly Administered
-----X		

**FOURTH INTERIM APPLICATION OF MOELIS & COMPANY LLC FOR  
COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND  
REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED AS  
INVESTMENT BANKER TO THE OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS FOR THE PERIOD FROM MAY 1, 2013 THROUGH AUGUST 31, 2013**

Pursuant to sections 328(a) and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532, as amended (the “Bankruptcy Code”) and Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Local Rules of Bankruptcy Practice and Procedure for the United States Bankruptcy Court for the Southern District of New York (the “Local Rules”), General Order M-447 Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases (Morris, C.J.) (the “Amended Guidelines”), the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals dated July 17, 2012 (the “Interim Compensation Order”), Moelis & Company LLC (“Moelis”) as investment banker to the official committee of unsecured creditors (the “Creditors’ Committee”) hereby submits this interim application (the “Interim Application”) for allowance of compensation for professional services performed for the period commencing May 1, 2013 through and including August 31, 2013 (the “Compensation Period”) and reimbursement of actual and necessary expenses incurred during the Compensation Period. In support of this Interim Application, Moelis respectfully represents as follows:

### **BACKGROUND**

1. This Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

2. The statutory predicates for the relief requested herein are sections 328 and 331 of the Bankruptcy Code, as contemplated by Bankruptcy Rule 2016 and Local Rule 2016-1.

3. On May 14, 2012 (the “Petition Date”), the above-captioned debtors (the “Debtors”) filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors continue to operate their businesses and manage their properties as debtors-in-possession pursuant to sections 1107 and 1108 of the Bankruptcy Code

4. On May 16, 2012, the United States Trustee for the Southern District of New York (the “United States Trustee”) appointed the Creditors’ Committee to represent the interests of all unsecured creditors in these Chapter 11 Cases. The United States Trustee selected the following nine parties to serve as members of the Creditors’ Committee: (i) Wilmington Trust, N.A.; (ii) Deutsche Bank Trust Company Americas; (iii) The Bank of New York Mellon Trust Company, N.A.; (iv) MBIA Insurance Corporation; (v) Rowena L. Drennen; (vi) AIG Asset Management (U.S.), LLC; (vii) U.S. Bank National Association; (viii) Allstate Life Insurance Company; and (ix) Financial Guaranty Insurance Corporation. At a meeting of the Creditors’ Committee held on May 16, 2012, it voted to retain Moelis as its investment banker.

5. On June 27, 2012, the Creditors’ Committee filed an application (the “Initial Retention Application”) for an order, pursuant to sections 328 and 1103 of the Bankruptcy Code and Bankruptcy Rule 2014 authorizing the Creditors’ Committee to retain Moelis as its

investment banker, *nunc pro tunc* to May 16, 2012. The Initial Retention Application was approved by order dated August 30, 2012 (the “Initial Retention Order”).

6. On August 28, 2012, the Creditors’ Committee filed an application (the “Supplemental Retention Application”) for an order, pursuant to sections 328 and 1103 of the Bankruptcy Code and Bankruptcy Rule 2014 authorizing the Creditors’ Committee to expand the scope of its retention of Moelis, *nunc pro tunc* to August 1, 2012. The Supplemental Retention Application was approved by order dated September 13, 2012 (the “Supplemental Retention Order” and together with the Initial Retention Order, the “Retention Orders”). Copies of the Retention Orders are attached hereto as Exhibit A.

7. The Court approved Moelis’ retention as investment banker to the Creditors’ Committee under sections 328(a) and 1103 of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016 and Local Rules 2014-1 and 2016-1. The Retention Orders require that Moelis’ compensation and expense reimbursement requests be subject to review under the standards set forth in section 328(a) of the Bankruptcy Code, but provides that the Office of the United States Trustee alone is entitled to challenge the reasonableness of Moelis’ compensation and expense requests on all grounds, including reasonableness under section 330 of the Bankruptcy Code.

8. The Retention Orders modify Moelis’ time-keeping requirements by providing that (a) Moelis’ restructuring professionals are required only to keep reasonably-detailed time records in half-hour increments and to submit, with any interim or final fee application, together with the time records, a narrative summary, by project categories as selected by Moelis, of services rendered, and to identify each professional rendering services and the categories of services rendered, (b) Moelis’ non-restructuring professionals and personnel in administrative

departments (including legal) are not required to keep any time records, and (c) Moelis is not required to provide or conform to any schedule of hourly rates.

9. By this Interim Application, Moelis seeks allowance of \$1,200,000.00 for services rendered to the Creditors' Committee during the Compensation Period. Moelis' summary time records are annexed hereto as Exhibit B. Moelis also seeks reimbursement of actual and necessary costs and expenses incurred during the Compensation Period in the amount of \$20,364.50. A detailed description of the expenses incurred is attached as Exhibit C.

10. To date, Moelis has received \$970,524.17 relating to its monthly fee statements pertaining to the Compensation Period.

11. A proposed chapter 11 plan was filed with this Court on July 3, 2013.

**SUMMARY OF SERVICES RENDERED  
DURING THE COMPENSATION PERIOD**

12. As a summary, Moelis provided the following investment banking services to the Creditors' Committee during the Compensation Period:<sup>1</sup>

- Participated in meetings with the Creditors' Committee, its counsel and the Debtors;
- Communicated and presented material updates, business developments, diligence findings and analysis to the Creditors' Committee;
- Participated in hearings before this Court;

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<sup>1</sup> This summary is not intended to be a complete description of all the work Moelis has performed during the Compensation Period, but rather is a guideline offered to the Court and other interested parties with respect to the services performed by Moelis. Terms not defined have the same definition as defined in: (1) the Moelis engagement letter, (2) Order Under 11 U.S.C. §§ 105, 363(b) and 365 (i) Authorizing and Approving Sale Procedures, Including Payment of Break-up Fees; (ii) Scheduling Bid Deadline, Auction (If Necessary) and Sale Hearing; (iii) Establishing Assumption and Assignment Procedures, Including Procedures for Fixing Cure Amounts; and (iv) Establishing Notice Procedures and Approving Forms Of Notice, as amended and filed on June 28, 2012 (Dkt. No. 538), and (3) Notice of Bid Deadline and Sale Hearing to Sell FHA Loans Pursuant to Mortgage Loan Purchase and Interim Servicing Agreement, as filed on January 17, 2013 (Dkt. No. 2658).



- Assisted the Creditors' Committee in reviewing and analyzing proposals for any restructuring of the Debtors;
- Assisted the Creditors' Committee in valuing certain of the Debtors' assets;
- Assisted in the various mediation sessions;
- Reviewed and analyzed proposed wind down plans for the Debtors' estates;
- Reviewed and analyzed the Sale Procedures for the sale of certain FHA Loans by the Debtors;
- Assisted in the investigation of selected transactions between Ally Financial Inc. and the Debtors;
- Engaged in extensive correspondence and due diligence meetings with the Debtors, the Debtors' advisors and various parties-in-interest;
- Analyzed proposed restructuring alternatives and effects on various creditors;
- Advised on the current state of the capital markets and implications for the Debtors' strategy and broader restructuring initiatives;
- Advised the Creditors' Committee with respect to financial matters related to RMBS Claims;
- Assisted with research and collection of RMBS information;
- Assisted in drafting and negotiating Plan Support Agreement;
- Assisted in drafting and negotiating the Disclosure Statement and Plan of Reorganization; and
- General administrative matters including, but not limited to, addressing questions of individual members of the Creditors' Committee, Chapter 11 procedures,

communications and administrative functions and other matters not falling into any of the aforementioned services listed above.

**SUMMARY OF DISBURSEMENTS  
DURING THE INTERIM PERIOD**

13. Moelis incurred reasonable and necessary out-of-pocket expenses during the Compensation Period in the sum of \$20,364.50. A detailed description of the expenses incurred is attached as Exhibit C.

14. The expenses incurred by Moelis include (but are not limited to) long distance telephone calls, overnight delivery, travel expenses, local messenger service, meals, facsimiles, postage, duplicating and financial research charges, all of which Moelis normally bills to its non-bankruptcy clients at rates calculated to compensate Moelis for only the actual cost of the expense. Moelis has made reasonable efforts to minimize its disbursements in these cases. The expenses incurred in the rendition of professional services were necessary, reasonable and justified under the circumstances to serve the needs of the Creditors' Committee.

15. The expenses incurred by Moelis also include the fees and expenses of its outside legal counsel relating to Moelis' fee applications and statements. Paragraph 6(c)(ii) of the August 30, 2012 Order authorizing Moelis' retention [Docket No. 1315] and Paragraph 9 of the September 13, 2012 Order authorizing the expanded scope of Moelis' retention [Docket No. 1432] permit Moelis to request reimbursement of the fees and expenses of its outside counsel in respect of the preparation and prosecution of Moelis' fee applications. The invoices for Moelis' outside legal counsel are included in Exhibit C hereto.<sup>2</sup>

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<sup>2</sup> Consistent with this Court's admonitions that it will not approve legal fees relating to responding to the United States Trustee's comments on interim fee applications, Moelis does not seek reimbursement of its outside legal counsel's fees relating to responding to the United States Trustee's comments on interim fee applications.

16. Moelis believes that this Interim Application, together with the attachments hereto, substantially complies in all material respects with the guidelines set out in the Bankruptcy Code, the Bankruptcy Rules, the Local Rules and the Retention Order (to the extent compliance has not been waived). To the extent this Interim Application does not comply in every respect with these requirements of these guidelines and the Retention Order, Moelis respectfully requests a waiver for any such technical non-compliance.


17. While Moelis' requested compensation is subject to review and approval by this Court under the standards set forth in section 328 of the Bankruptcy Code, it is respectfully submitted that the amount requested by Moelis is fair and reasonable given (a) the complexity of these cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

18. The request herein for allowance of compensation and reimbursement of expenses are without prejudice to Moelis' right to seek additional compensation for services performed and expenses incurred during the Compensation Period, which were not processed at the time of this Interim Application.

WHEREFORE, Moelis respectfully requests that this Court enter an order allowing Moelis' fees in the aggregate amount of \$1,200,000.00, plus expenses in the aggregate amount of \$20,364.50, for a total of \$1,220,364.50, and that it be granted such other and further relief as the Court may deem just and proper.

Dated: November 18, 2013  
New York, New York

MOELIS & COMPANY LLC

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By:   
Name: Jared J. Dermont  
Title: Managing Director

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11
	:	
RESIDENTIAL CAPITAL, LLC, <u>et al.</u> ,	:	Case No. 12-12020 (MG)
	:	
Debtors.	:	Jointly Administered
-----X		

**CERTIFICATION OF COMPLIANCE WITH  
GUIDELINES FOR FEES AND DISBURSEMENTS FOR  
PROFESSIONALS IN SOUTHERN DISTRICT OF NEW YORK BANKRUPTCY CASES**

Jared J. Dermont certifies that:

1. I am a managing director of Moelis & Company LLC ("Moelis"), investment banker to the official committee of unsecured creditors (the "Creditors' Committee") in the above-captioned chapter 11 cases. This certification is made pursuant to General Order M-447 Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases (Morris, C.J.) (the "Amended Guidelines"), in support of Moelis' interim fee application (the "Interim Application").

2. I have read the Application and, to the best of my knowledge, information and belief, formed after reasonable inquiry, (a) the fees and disbursements sought in the Application comply with the Amended Guidelines and the United States Trustee's promulgated guidelines (together, the "Fee Guidelines") to the extent compliance has not been waived, (b) except to the extent that fees or disbursements are prohibited by the Fee Guidelines, the fees and disbursements sought are billed at rates and in accordance with practices customarily employed by Moelis and generally accepted by Moelis' clients, (c) in seeking reimbursement of an expense in the Application, Moelis does not make a profit on that expenditure, whether it is performed by Moelis in-house or through a third party, (d) Moelis has provided the U.S. Trustee, the Debtors

and the Creditors' Committee with monthly fee statements for the fees and expenses requested in the Application and (e) Moelis has not provided the U.S. Trustee, the Debtors or the Creditors' Committee with a copy of the Application at least fourteen days before the filing deadline for such Application, but I understand that a copy of the Application will be provided to such parties at least twenty (20) days before the date set by this Court for a hearing on the Application.

3. To the extent required by section 504 of the Bankruptcy Code, there is no agreement or understanding between Moelis and any other person, other than the principals and employees of Moelis, for the sharing of compensation to be received for services rendered in these chapter 11 cases.

WHEREFORE, I declare that the above is true and correct to the best of my knowledge,  
information and belief.

Dated: November 18, 2013

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JARED J. DERMONT

# **EXHIBIT A**



**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re: : Chapter 11  
: :  
RESIDENTIAL CAPITAL, LLC, et al., : Case No. 12-12020 (MG)  
: :  
Debtors. : Jointly Administered  
-----X

**ORDER AUTHORIZING THE EMPLOYMENT AND  
RETENTION OF MOELIS & COMPANY LLC AS INVESTMENT BANKER TO  
THE COMMITTEE NUNC PRO TUNC TO MAY 16, 2012**

Upon the application (the “**Application**”)<sup>1</sup> of the Committee for entry of an order (the “**Order**”) pursuant to sections 328(a) and 1103 of the Bankruptcy Code, Rules 2014(a) and 2016 of the Bankruptcy Rules and Rules 2014-1 and 2016-1 of the Local Rules, authorizing the Committee to retain and employ Moelis & Company LLC (“**Moelis**”) as its investment banker in accordance with the terms and conditions set forth in the Engagement Letter, *nunc pro tunc* to May 16, 2012, as described in the Application and the Dermont Declaration; and the Court having jurisdiction to consider the Application and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and consideration of the Application and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and venue being proper in this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Application being adequate and appropriate under the particular circumstances having been given; and a hearing having been held to consider the relief requested by the Application (the “**Hearing**”); and upon consideration of the Application, the Dermont Declaration, the supplemental declaration of Jared Dermont in further support of the Application (the “**Supplemental Dermont**”

<sup>1</sup> Capitalized Terms used and not otherwise defined herein shall have the meanings set forth for such terms in the Application.



**Declaration**”), the record of the Hearing and all proceedings had before the Court; and the Court having found and determined that the relief sought in the Application is in the best interests of the Committee, the Debtors’ estates, their creditors and other parties in interest, and that the legal and factual bases set forth in the Application and the Dermont Declaration establish just cause for the relief granted herein; and any objections to the requested relief having been withdrawn or overruled on the merits; and the Court being satisfied based on the representations made in the Application and the Dermont Declaration, and the Court hereby finds, that (a) Moelis does not represent in connection with these chapter 11 cases any other party having an adverse interest to the Committee or the Debtors and (b) Moelis is eligible for retention by the Committee pursuant to sections 328(a) and 1103 of the Bankruptcy Code, Bankruptcy Rule 2014 and Local Rule 2014-1; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Application is granted to the extent provided herein.
2. The provisions set forth in the Engagement Letter (and all attachments thereto) are hereby approved, except as otherwise expressly provided herein to the contrary. In accordance with sections 328(a) and 1103 of the Bankruptcy Code, Bankruptcy Rule 2014 and Local Rule 2014-1, the Committee is authorized to employ and retain Moelis in accordance with the terms and conditions set forth in the Engagement Letter, *nunc pro tunc* to May 16, 2012.
3. Subject to Paragraphs 4 and 6 of this Order, all of Moelis’ fees and reimbursement of expenses under the Engagement Letter, and the indemnification, contribution and reimbursement provisions of the Engagement Letter, are all hereby approved pursuant to section 328(a) of the Bankruptcy Code. The Debtors are authorized and directed to perform their payment, indemnification, contribution and reimbursement obligations and its non-monetary

obligations under the Engagement Letter, except as otherwise expressly provided herein. Subject to Paragraphs 4 and 6 of this Order, all compensation, reimbursement of expenses, indemnification, contribution and reimbursement to Moelis and any Indemnified Person (as defined in the Engagement Letter) under the Engagement Letter shall be subject to review only pursuant to the standards set forth in section 328(a) of the Bankruptcy Code, and shall not be subject to any other standard of review including but not limited to that set forth in section 330 of the Bankruptcy Code.

4. Notwithstanding anything in this Order to the contrary, the United States Trustee for the Southern District of New York shall retain all rights to respond or object to Moelis' interim and final applications for compensation and reimbursement of expenses on all grounds, including, but not limited to, reasonableness, pursuant to section 330 of the Bankruptcy Code, and in the event the U.S. Trustee objects, the Court retains the right to review such interim and final applications pursuant to section 330 of the Bankruptcy Code.

5. Moelis will file applications for interim and final allowance of compensation and reimbursement of expenses pursuant to the procedures set forth in sections 330 and 331 of the Bankruptcy Code and such Bankruptcy Rules as may then be applicable, from time to time, and such procedures as may be fixed by order of this Court; *provided, however*, that the requirements of the Bankruptcy Code, the Bankruptcy Rules, the Trustee Guidelines and Local Rule 2016-1 and any other compensation procedures adopted by this Court are hereby modified such that (a) Moelis' restructuring professionals shall be required only to keep reasonably-detailed time records in half-hour increments and to submit, with any interim or final fee application, together with the time records, a narrative summary, by project categories as selected by Moelis, of services rendered and will identify each professional rendering services and the categories of

services rendered, (b) Moelis' non-restructuring professionals and personnel in administrative departments (including legal) shall not be required to keep any time records, and (c) Moelis shall not be required to provide or conform to any schedule of hourly rates.

6. The indemnification, contribution and reimbursement provisions of Annex A to the Engagement Letter are approved, subject to the following:

- a. All requests by Indemnified Persons for the payment of indemnification as set forth in the Engagement Letter shall be made by means of an application (interim or final as the case may be) and shall be subject to review by the Court to ensure that payment of such indemnity conforms to the terms of the Engagement Letter and is reasonable based upon the circumstances of the litigation or settlement in respect of which indemnity is sought, provided, however, that in no event shall an Indemnified Person be indemnified in the case of its own bad-faith, self-dealing, breach of fiduciary duty (if any), gross negligence or willful misconduct.
- b. In the event that an Indemnified Person seeks reimbursement from the Debtors for reasonable attorneys' fees in connection with a request by Moelis for payment of indemnity pursuant to the Engagement Letter, as modified by this Order, the invoices and supporting time records from such attorneys shall be included in Moelis' own application (interim or final as the case may be) and such invoices and time records shall be subject to the Fee Guidelines and the approval of the Court under the standards of sections 330 and 331 of the Bankruptcy Code without regard to whether such attorney has been retained under section 327 of the Bankruptcy Code and without regard to whether such attorneys' services satisfy section 330(a)(3)(C) of the Bankruptcy Code.
- c. Indemnified Persons shall not be entitled to reimbursement by the Debtors for any fees, disbursements and other charges of their counsel other than (i) those incurred in connection with a request for payment of indemnity and (ii) the fees and expenses of Moelis' outside counsel in respect of the preparation and prosecution of Moelis' fee applications in these chapter 11 cases to the extent approved by the Court. The invoices and supporting time records from such attorneys shall be included in Moelis' own application (both interim and final) and such invoices and time records shall be subject to the Fee Guidelines and the approval of the Court under the standards of sections 330 and 331 of the Bankruptcy Code without regard to whether such attorney has been retained under

section 327 of the Bankruptcy Code and without regard to whether such attorneys' services satisfy section 330(a)(3)(C) of the Bankruptcy Code.

7. The second sentence of paragraph 6 (on page 5) of the Engagement Letter is hereby deleted.

8. Notwithstanding anything to the contrary in the Engagement Letter, the Application, the Dermont Declaration, or the Supplemental Dermont Declaration, any Restructuring Fee that would otherwise be earned and payable upon the consummation of a Restructuring under the terms of the Engagement Letter shall continue to be earned upon consummation but shall not be paid until the effective date of a confirmed plan in the Chapter 11 Cases.

9. Notwithstanding anything herein to the contrary, this Order shall not modify or affect the terms and provisions of, nor the rights and obligations under, (a) the Board of Governors of the Federal Reserve System Consent Order, dated April 13, 2011, by and among Ally Financial Inc. ("AFI"), Ally Bank, ResCap, GMAC Mortgage, LLC, the Board of Governors of the Federal Reserve System, and the Federal Deposit Insurance Corporation, (b) the consent judgment entered April 5, 2012 by the District Court for the District of Columbia, dated February 9, 2012, (c) the Order of Assessment of a Civil Money Penalty Issued Upon Consent Pursuant to the Federal Deposit Insurance Act, as amended, dated February 10, 2012, and (d) all related agreements with AFI and Ally Bank and their respective subsidiaries and affiliates.

10. In the event of a conflict between the Engagement Letter, the Application, and the express terms of this Order, the express terms of this Order shall govern.

11. The Committee and Moelis are authorized and empowered to take all actions necessary to implement the relief granted in and pursuant to this Order.

12. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

13. Notwithstanding any provision to the contrary in the Application or the Engagement Letter, the Court shall retain jurisdiction to hear and to determine all matters arising from or related to implementation of this Order.

Dated: August 30, 2012  
New York, New York

/s/Martin Glenn  
MARTIN GLENN  
United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
In re: : Chapter 11  
: :  
RESIDENTIAL CAPITAL, LLC, et al., : Case No. 12-12020 (MG)  
: :  
Debtors. : Jointly Administered  
-----X

**ORDER AUTHORIZING THE EXPANDED SCOPE OF  
RETENTION OF MOELIS & COMPANY LLC AS INVESTMENT BANKER TO  
THE COMMITTEE NUNC PRO TUNC TO AUGUST 1, 2012**

Upon the application (the “**Supplemental Application**”)<sup>1</sup> of the Committee for entry of an order (the “**Order**”) pursuant to sections 328(a) and 1103 of the Bankruptcy Code, Rules 2014(a) and 2016 of the Bankruptcy Rules and Rules 2014-1 and 2016-1 of the Local Rules, authorizing the Committee to expand the scope of retention of Moelis & Company LLC (“**Moelis**”) as its investment banker in accordance with the terms and conditions set forth in the Supplemental Engagement Letter, *nunc pro tunc* to August 1, 2012, as described in the Supplemental Application and the Dermont Declaration; and the Court having jurisdiction to consider the Supplemental Application and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and consideration of the Supplemental Application and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and venue being proper in this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Supplemental Application being adequate and appropriate under the particular circumstances having been given; and a hearing having been held to consider the relief requested by the Supplemental Application (the “**Hearing**”); and upon consideration of the Supplemental

<sup>1</sup> Capitalized terms used and not otherwise defined herein shall have the meanings set forth for such terms in the Supplemental Application.



Application, the Dermont Declaration, the record of the Hearing and all proceedings had before the Court; and the Court having found and determined that the relief sought in the Supplemental Application is in the best interests of the Committee, the Debtors' estates, their creditors and other parties in interest, and that the legal and factual bases set forth in the Supplemental Application and the Dermont Declaration establish just cause for the relief granted herein; and any objections to the requested relief having been withdrawn or overruled on the merits; and the Court being satisfied based on the representations made in the Supplemental Application and the Dermont Declaration, and the Court hereby finds, that (a) Moelis does not represent in connection with these chapter 11 cases any other party having an adverse interest to the Committee or the Debtors and (b) Moelis is eligible for retention by the Committee pursuant to sections 328(a) and 1103 of the Bankruptcy Code, Bankruptcy Rule 2014 and Local Rule 2014-1; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Supplemental Application is granted to the extent provided herein.
2. Moelis shall use its best efforts to avoid any duplication of services provided by any of the Committee's other retained professionals in these Chapter 11 cases.
3. If the Committee requests that Moelis provide additional advice on matters substantially associated with the subject matter of Moelis' retention but not specifically enumerated in the Supplemental Application, Moelis shall advise the US Trustee and the Debtors to the extent possible of such additional matters.
4. The provisions set forth in the Supplemental Engagement Letter (and all attachments thereto) are hereby approved, except as otherwise expressly provided herein to the contrary. In accordance with sections 328(a) and 1103 of the Bankruptcy Code, Bankruptcy



Rule 2014 and Local Rule 2014-1, the Committee is authorized to expand the scope of retention of Moelis in accordance with the terms and conditions set forth in the Supplemental Engagement Letter, *nunc pro tunc* to August 1, 2012.

5. Subject to Paragraphs 7 and 9 of this Order, all of Moelis' fees and reimbursement of expenses under the Supplemental Engagement Letter, and the indemnification, contribution and reimbursement provisions of the Initial Engagement Letter, are all hereby approved pursuant to section 328(a) of the Bankruptcy Code. The Debtors are authorized and directed to perform their payment, indemnification, contribution and reimbursement obligations and its non-monetary obligations under the Supplemental Engagement Letter, except as otherwise expressly provided herein. Subject to Paragraphs 7 and 9 of this Order, all compensation, reimbursement of expenses, indemnification, contribution and reimbursement to Moelis and any Indemnified Person (as defined in the Initial Engagement Letter) under the Supplemental Engagement Letter shall be subject to review only pursuant to the standards set forth in section 328(a) of the Bankruptcy Code, and shall not be subject to any other standard of review including but not limited to that set forth in section 330 of the Bankruptcy Code.

6. Moelis is hereby authorized to request reimbursement of CoreLogic Solutions, LLC's fees and expenses in Moelis' own monthly statements and fee applications. The Debtors are hereby authorized and directed to indemnify CoreLogic Solutions, LLC and its personnel on the same terms and conditions as the indemnity contained in the Initial Engagement Letter and any modification thereto contained in the Original Retention Order (defined below). For the avoidance of doubt, CoreLogic Solutions, LLC and its indemnified persons shall not be entitled to indemnification in the case of their own bad-faith, self-dealing, breach of fiduciary duty (if any), gross negligence or willful misconduct.

7. The United States Trustee retains all rights to object to Moelis' interim and final fee applications (including its Monthly Fee, its Restructuring Fee and expense reimbursements) on all grounds including, but not limited to, the reasonableness standard provided for in section 330 of the Bankruptcy Code and solely in adjudicating any objection filed by the United States Trustee, the Court retains the right to review the interim and final applications pursuant to section 330 of the Bankruptcy Code.

8. Moelis will file applications for interim and final allowance of compensation and reimbursement of expenses pursuant to the procedures set forth in sections 330 and 331 of the Bankruptcy Code and such Bankruptcy Rules as may then be applicable, from time to time, and such procedures as may be fixed by order of this Court; *provided, however*, that the requirements of the Bankruptcy Code, the Bankruptcy Rules, the Trustee Guidelines and Local Rule 2016-1 and any other compensation procedures adopted by this Court are hereby modified such that (a) Moelis' restructuring professionals shall be required only to keep reasonably-detailed time records in half-hour increments and to submit, with any interim or final fee application, together with the time records, a narrative summary, by project categories as selected by Moelis, of services rendered and will identify each professional rendering services and the categories of services rendered, (b) Moelis' non-restructuring professionals and personnel in administrative departments (including legal) shall not be required to keep any time records, and (c) Moelis shall not be required to provide or conform to any schedule of hourly rates.

9. The indemnification, contribution and reimbursement provisions of the Supplemental Engagement Letter (which references the Initial Engagement Letter), including any indemnification of CoreLogic Solutions, LLC, are approved, subject to the modifications set forth in Paragraph 6 of the Order Authorizing the Employment and Retention of Moelis &

Company LLC as Investment Banker to the Committee *Nunc Pro Tunc* to May 16, 2012, entered on August 30, 2012 [Docket N. 1315] (the “**Original Retention Order**”).

10. Notwithstanding anything herein to the contrary, this Order shall not modify or affect the terms and provisions of, nor the rights and obligations under, (a) the Board of Governors of the Federal Reserve System Consent Order, dated April 13, 2011, by and among Ally Financial Inc. (“**AFI**”), Ally Bank, ResCap, GMAC Mortgage, LLC, the Board of Governors of the Federal Reserve System, and the Federal Deposit Insurance Corporation, (b) the consent judgment entered April 5, 2012 by the District Court for the District of Columbia, dated February 9, 2012, (c) the Order of Assessment of a Civil Money Penalty Issued Upon Consent Pursuant to the Federal Deposit Insurance Act, as amended, dated February 10, 2012, and (d) all related agreements with AFI and Ally Bank and their respective subsidiaries and affiliates.

11. In the event of a conflict between the Supplemental Engagement Letter, the Supplemental Application, and the express terms of this Order, the express terms of this Order shall govern.

12. The Committee and Moelis are authorized and empowered to take all actions necessary to implement the relief granted in and pursuant to this Order.

13. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

14. Notwithstanding any provision to the contrary in the Supplemental Application or the Supplemental Engagement Letter, the Court shall retain jurisdiction to hear and to determine all matters arising from or related to implementation of this Order.

Dated: September 13, 2012  
New York, New York

/s/Martin Glenn  
MARTIN GLENN  
United States Bankruptcy Judge

## **EXHIBIT B**

## ResCap

### Summary of Hours

Category	2012								2013								Total
	May	Jun.	Jul.	Aug.	Sept.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	
UCC Meetings / Calls	61.0	219.5	165.0	106.0	87.0	135.0	127.5	133.5	182.5	107.5	191.0	158.5	40.0	89.0	76.0	118.0	1,997.0
Other Meetings / Calls	85.0	123.5	141.0	70.5	70.0	117.0	155.5	126.5	219.0	167.0	78.0	169.5	360.0	170.0	118.0	64.5	2,235.0
Case Administration	44.5	36.0	--	56.5	29.0	17.5	48.0	53.0	24.0	33.0	52.0	18.5	18.5	26.0	34.0	25.0	515.5
Court Hearings / Filings / Depositions	--	115.0	19.5	31.0	67.0	133.0	19.5	16.0	18.0	18.0	81.0	36.0	16.0	38.0	42.0	46.0	696.0
Financial Analysis / Modeling / Internal Materials	266.0	168.5	244.5	132.0	159.0	177.5	147.0	190.0	206.0	113.5	81.0	239.5	97.0	130.5	180.0	157.0	2,689.0
RMBS Litigation Support	--	--	181.0	876.0	830.5	531.0	403.0	108.0	187.5	230.0	171.0	167.0	164.0	24.0	--	--	3,873.0
General Other	174.0	203.5	77.0	79.5	88.0	70.0	113.0	118.5	121.5	95.5	50.0	26.0	165.0	283.5	153.0	99.0	1,917.0
<b>TOTAL</b>	<b>630.5</b>	<b>866.0</b>	<b>828.0</b>	<b>1,351.5</b>	<b>1,330.5</b>	<b>1,181.0</b>	<b>1,013.5</b>	<b>745.5</b>	<b>958.5</b>	<b>764.5</b>	<b>704.0</b>	<b>815.0</b>	<b>860.5</b>	<b>761.0</b>	<b>603.0</b>	<b>509.5</b>	<b>13,922.5</b>

# ResCap

## Summary of Hours

	J. Dermont	Y. Rozov	P. Shiu	L. Parsons	B. Klein	S. Hasan	A. Waldman	A. Gibler	Total
	Managing Director	Managing Director	Managing Director	Senior Advisor	Managing Director	Vice President	Associate	Analyst	
Month									
May	119.0	36.5	-	52.0	29.0	130.5	-	-	630.5
June	133.0	67.0	17.0	79.0	47.5	177.0	140.5	-	866.0
July	97.5	65.0	74.0	118.0	27.5	148.0	139.5	-	828.0
August	145.0	100.0	171.0	166.0	33.5	216.0	195.0	40.0	1,351.5
September	147.5	105.5	141.5	150.5	64.5	196.5	127.0	158.0	1,330.5
October	153.5	81.0	80.5	150.5	92.0	195.5	158.5	184.0	1,181.0
November	120.5	79.5	50.5	123.0	90.0	170.5	159.0	181.5	1,013.5
December	85.0	47.0	-	107.0	69.0	158.5	117.0	162.0	745.5
January	129.0	102.0	47.5	121.0	82.5	193.5	98.0	185.0	958.5
February	72.0	83.5	48.0	96.5	69.5	161.0	83.0	151.0	764.5
March	69.0	71.0	64.0	89.5	78.0	131.0	85.0	116.5	704.0
April	94.5	68.0	59.0	84.5	102.5	139.0	119.5	148.0	815.0
May	98.0	49.0	55.0	91.5	137.0	69.0	176.5	184.5	860.5
June	70.5	52.5	18.0	78.5	120.5	125.0	154.0	142.0	761.0
July	62.0	57.0	-	60.0	93.0	101.5	114.0	115.5	603.0
August	54.5	31.0	-	44.5	88.0	59.5	112.5	119.5	509.5
<b>Total</b>	<b>1,650.5</b>	<b>1,095.5</b>	<b>826.0</b>	<b>1,612.0</b>	<b>1,224.0</b>	<b>2,372.0</b>	<b>1,979.0</b>	<b>1,887.5</b>	<b>13,922.5</b>

# ResCap

## Summary of Hours - May

Date	J. Dermont	Y. Rozov	P. Shiu	L. Parsons	B. Klein	S. Hasan	A. Waldman	A. Gibler	Total
	Managing Director	Managing Director	Managing Director	Senior Advisor	Managing Director	Vice President	Associate	Analyst	
May-13									
5/1	5.0	4.0	6.0	5.0	5.0	6.0	10.0	8.0	49.0
5/2	6.0	-	9.0	9.0	6.0	6.0	6.0	9.0	51.0
5/3	7.0	3.0	4.0	5.0	12.0	5.0	15.0	11.5	62.5
5/4	-	-	-	-	4.0	-	4.0	4.0	12.0
5/5	1.0	-	-	-	2.0	1.0	2.0	1.0	7.0
5/6	1.0	1.0	4.0	5.0	1.0	5.0	1.0	5.0	23.0
5/7	2.0	-	4.0	6.0	2.0	8.0	4.0	6.0	32.0
5/8	-	-	5.0	4.0	-	4.0	-	4.0	17.0
5/9	4.5	2.5	5.0	5.0	4.5	2.5	4.5	4.0	32.5
5/10	5.5	5.5	6.5	7.5	5.5	7.5	5.5	7.5	51.0
5/11	-	1.0	3.5	6.0	-	6.0	5.5	9.0	31.0
5/12	9.0	5.0	-	5.0	7.0	3.0	10.0	10.0	49.0
5/13	7.0	2.5	4.0	4.0	9.0	-	8.0	12.0	46.5
5/14	3.5	3.5	-	2.0	3.5	-	3.5	3.5	19.5
5/15	4.0	2.0	-	-	10.0	-	10.0	10.0	36.0
5/16	2.5	-	-	-	2.5	-	5.0	5.0	15.0
5/17	4.0	-	4.0	4.0	4.0	-	7.0	11.0	34.0
5/18	4.0	-	-	-	4.0	-	7.0	7.0	22.0
5/19	4.0	3.0	-	4.0	6.0	-	6.0	6.0	29.0
5/20	11.0	-	-	4.0	12.0	-	12.0	12.0	51.0
5/21	5.0	3.0	-	-	11.0	-	11.0	8.0	38.0
5/22	4.0	4.0	-	4.0	16.0	-	18.0	16.0	62.0
5/23	-	-	-	-	3.0	-	3.0	3.0	9.0
5/24	1.0	1.0	-	1.0	1.0	-	1.0	1.0	6.0
5/25	-	-	-	-	-	-	2.0	2.0	4.0
5/26	-	-	-	-	-	-	2.5	-	2.5
5/27	-	-	-	-	-	-	2.0	2.0	4.0
5/28	3.0	3.0	-	3.0	3.0	3.0	3.0	3.0	21.0
5/29	3.0	3.0	-	3.0	3.0	7.0	3.0	3.0	25.0
5/30	-	1.0	-	4.0	-	4.0	4.0	-	13.0
5/31	1.0	1.0	-	1.0	-	1.0	1.0	1.0	6.0
May	98.0	49.0	55.0	91.5	137.0	69.0	176.5	184.5	860.5



# ResCap

## Summary of Hours - June

Date	J. Dermont	Y. Rozov	P. Shiu	L. Parsons	B. Klein	S. Hasan	A. Waldman	A. Gibler	Total
	Managing Director	Managing Director	Managing Director	Senior Advisor	Managing Director	Vice President	Associate	Analyst	
Jun-13									
6/1	-	-	-	-	-	-	-	-	-
6/2	-	-	-	3.0	-	3.0	4.0	7.0	17.0
6/3	3.0	3.0	-	-	6.0	4.0	9.5	5.5	31.0
6/4	1.0	1.0	6.0	7.0	-	7.0	1.0	7.0	30.0
6/5	4.0	4.0	-	1.0	3.0	1.0	4.0	1.0	18.0
6/6	4.0	3.0	7.0	9.0	-	9.0	4.0	7.0	43.0
6/7	4.0	4.0	-	1.0	6.5	4.5	7.5	7.5	35.0
6/8	-	-	-	-	-	-	-	-	-
6/9	-	-	-	-	-	-	-	-	-
6/10	-	-	-	-	-	-	-	-	-
6/11	1.0	1.0	4.0	5.0	1.0	8.0	5.0	5.0	30.0
6/12	7.0	4.0	1.0	10.0	7.0	10.0	8.0	8.0	55.0
6/13	3.0	3.0	-	3.0	4.5	3.0	8.5	4.5	29.5
6/14	-	-	-	-	10.0	-	10.0	5.5	25.5
6/15	-	-	-	-	-	-	-	-	-
6/16	-	-	-	3.0	2.0	3.0	2.0	3.0	13.0
6/17	5.5	5.5	-	1.0	8.5	7.0	8.0	8.5	44.0
6/18	5.0	5.0	-	3.0	9.0	5.0	10.0	10.0	47.0
6/19	5.0	-	-	-	10.0	7.0	10.0	7.0	39.0
6/20	1.0	-	-	-	4.0	2.0	4.0	2.0	13.0
6/21	-	-	-	3.0	-	3.0	-	3.0	9.0
6/22	4.5	-	-	4.5	4.5	4.5	4.5	4.5	27.0
6/23	-	-	-	-	-	-	-	-	-
6/24	-	-	-	-	5.0	-	7.0	7.0	19.0
6/25	5.0	5.0	-	3.0	6.0	5.0	8.5	6.5	39.0
6/26	5.0	5.0	-	9.5	4.0	10.0	6.0	2.0	41.5
6/27	3.0	3.0	-	5.5	5.5	7.5	10.0	10.0	44.5
6/28	2.0	2.0	-	5.0	10.0	9.0	8.5	9.5	46.0
6/29	2.0	2.0	-	2.0	4.0	2.0	4.0	2.0	18.0
6/30	5.5	2.0	-	-	10.0	10.5	10.0	9.0	47.0
June	70.5	52.5	18.0	78.5	120.5	125.0	154.0	142.0	761.0

# ResCap

## Summary of Hours - July

Date	J. Dermont	Y. Rozov	P. Shiu	L. Parsons	B. Klein	S. Hasan	A. Waldman	A. Gibler	Total
	Managing Director	Managing Director	Managing Director	Senior Advisor	Managing Director	Vice President	Associate	Analyst	
Jul-13									
7/1	3.0	3.0	-	-	10.0	4.0	10.0	6.0	36.0
7/2	3.0	3.0	-	3.0	7.0	8.0	9.5	9.5	43.0
7/3	7.0	7.0	-	6.0	12.0	7.0	13.0	12.0	64.0
7/4	-	-	-	-	-	-	-	-	-
7/5	-	3.0	-	3.0	-	3.0	-	2.0	11.0
7/6	-	-	-	-	-	-	-	-	-
7/7	-	-	-	-	-	-	-	-	-
7/8	3.0	3.0	-	3.0	1.0	3.0	4.0	6.0	23.0
7/9	4.0	4.0	-	-	4.0	-	4.0	-	16.0
7/10	3.0	3.0	-	-	-	3.0	-	-	9.0
7/11	3.5	3.5	-	-	3.5	3.5	3.5	3.5	21.0
7/12	4.0	4.0	-	-	11.0	6.0	10.0	7.0	42.0
7/13	2.0	-	-	-	2.0	2.0	2.0	2.0	10.0
7/14	4.0	-	-	-	2.0	4.0	4.0	4.0	18.0
7/15	2.0	2.0	-	5.0	2.0	6.0	2.0	6.0	25.0
7/16	1.0	1.0	-	3.0	1.0	3.0	1.0	3.0	13.0
7/17	3.0	3.0	-	3.0	3.0	3.0	3.0	3.0	21.0
7/18	-	-	-	2.0	5.0	2.0	5.0	2.0	16.0
7/19	-	-	-	1.0	2.0	5.0	2.0	4.0	14.0
7/20	-	-	-	-	2.0	2.0	2.0	2.0	8.0
7/21	-	-	-	-	-	-	-	-	-
7/22	-	-	-	1.0	3.0	3.0	3.0	-	10.0
7/23	5.0	3.0	-	10.0	5.0	11.0	7.0	12.0	53.0
7/24	3.0	3.0	-	5.0	3.0	6.0	6.0	6.0	32.0
7/25	1.0	1.0	-	1.0	1.0	1.0	1.0	1.0	7.0
7/26	2.0	2.0	-	5.5	2.0	5.5	3.0	6.5	26.5
7/27	-	-	-	-	-	-	-	-	-
7/28	-	-	-	-	-	-	-	-	-
7/29	1.0	1.0	-	1.0	4.0	1.0	5.0	5.0	18.0
7/30	6.5	6.5	-	6.5	6.5	6.5	10.0	9.0	51.5
7/31	1.0	1.0	-	1.0	1.0	3.0	4.0	4.0	15.0
July	62.0	57.0	0.0	60.0	93.0	101.5	114.0	115.5	603.0

# ResCap

## Summary of Hours - August

Date	J. Dermont	Y. Rozov	L. Parsons	B. Klein	S. Hasan	A. Waldman	A. Gibler	Total
	Managing Director	Managing Director	Senior Advisor	Managing Director	Vice President	Associate	Analyst	
Aug-13								
8/1	9.0	7.0	9.0	9.0	12.0	5.0	5.0	56.0
8/2	-	-	-	6.0	4.0	6.0	10.0	26.0
8/3	-	-	-	1.0	-	3.5	3.5	8.0
8/4	-	-	-	-	-	2.0	5.0	7.0
8/5	-	-	-	-	-	-	-	-
8/6	1.0	-	-	5.0	-	8.0	10.0	24.0
8/7	2.0	-	-	4.0	1.0	7.0	7.0	21.0
8/8	-	2.0	-	2.0	3.0	-	-	7.0
8/9	2.0	1.0	1.0	6.0	5.0	4.0	6.0	25.0
8/10	-	-	-	-	-	-	-	-
8/11	-	-	-	-	-	-	-	-
8/12	-	-	1.0	-	1.0	-	-	2.0
8/13	1.0	1.0	3.0	1.0	3.0	1.0	3.0	13.0
8/14	6.5	-	8.5	11.0	8.0	12.5	11.5	58.0
8/15	3.5	-	4.5	2.0	5.0	12.0	10.5	37.5
8/16	2.0	2.0	-	5.0	-	7.5	5.5	22.0
8/17	1.0	1.0	1.0	1.0	-	1.0	1.0	6.0
8/18	-	-	-	3.5	-	5.0	3.5	12.0
8/19	5.0	4.0	2.0	7.0	1.0	8.0	7.5	34.5
8/20	5.0	-	-	5.0	3.0	7.5	7.5	28.0
8/21	9.0	7.0	10.0	7.0	10.0	7.0	7.0	57.0
8/22	5.0	5.0	2.0	5.0	2.0	5.0	5.0	29.0
8/23	0.5	-	0.5	0.5	0.5	0.5	0.5	3.0
8/24	-	-	-	-	-	-	-	-
8/25	-	-	-	-	-	-	-	-
8/26	-	-	-	-	-	-	-	-
8/27	1.0	1.0	1.0	5.0	1.0	7.0	7.5	23.5
8/28	-	-	-	-	-	-	1.0	1.0
8/29	1.0	-	1.0	1.0	-	2.0	1.0	6.0
8/30	-	-	-	-	-	-	-	-
8/31	-	-	-	1.0	-	1.0	1.0	3.0
August	54.5	31.0	44.5	88.0	59.5	112.5	119.5	509.5

# ResCap

## Summary of Hours - May

Category	Hours
UCC Meetings / Calls	40.0
Other Meetings / Calls	360.0
Case Administration	18.5
Court Hearings / Filings / Depositions	16.0
Financial Analysis / Modeling / Internal Materials	97.0
RMBS Litigation Support	164.0
General Other	165.0
<b>TOTAL</b>	<b>860.5</b>

# ResCap

## Timekeeping

Total Hours: 98.0 hour(s)

Banker: Jared Dermont

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	5/1/2013	2.0 hour(s)	Call with UCC Advisors regarding Waterfall Analysis
2.	5/1/2013	3.0 hour(s)	Review of Recovery Analysis
3.	5/2/2013	6.0 hour(s)	Mediation Session
4.	5/3/2013	1.0 hour(s)	Weekly UCC Call/Meeting
5.	5/3/2013	4.0 hour(s)	Mediation Meeting
6.	5/3/2013	2.0 hour(s)	Review of Discussion Materials
7.	5/5/2013	1.0 hour(s)	Review of Discussion Materials
8.	5/6/2013	1.0 hour(s)	UCC Call/Meeting
9.	5/7/2013	2.0 hour(s)	Omnibus Hearing
10.	5/9/2013	2.5 hour(s)	Waterfall Analysis
11.	5/9/2013	2.0 hour(s)	Review of Discussion Materials
12.	5/10/2013	3.5 hour(s)	Review of PSA
13.	5/10/2013	2.0 hour(s)	Review of TS
14.	5/12/2013	3.5 hour(s)	Call with Debtors
15.	5/12/2013	2.5 hour(s)	Call with UCC Advisors
16.	5/12/2013	2.0 hour(s)	Conference Call with Debtors
17.	5/12/2013	1.0 hour(s)	Conference Call with Debtors - 2
18.	5/13/2013	2.5 hour(s)	Call with Professionals
19.	5/13/2013	2.5 hour(s)	Preparation for Meeting
20.	5/13/2013	2.0 hour(s)	Review of Distributable Value Summary
21.	5/14/2013	2.0 hour(s)	Hearing
22.	5/14/2013	1.5 hour(s)	Preparation of Discussion Materials
23.	5/15/2013	4.0 hour(s)	Mediation Meeting
24.	5/16/2013	2.5 hour(s)	Preparation of Discussion Materials
25.	5/17/2013	4.0 hour(s)	Mediation Meeting
26.	5/18/2013	4.0 hour(s)	Mediation Meeting
27.	5/19/2013	1.0 hour(s)	Call with UCC Advisors regarding Supplemental Term Sheet
28.	5/19/2013	2.0 hour(s)	Call with UCC Advisors regarding Supplemental Term Sheet - 2
29.	5/19/2013	1.0 hour(s)	Review of Debtors' Presentation
30.	5/20/2013	7.0 hour(s)	Mediation Meeting
31.	5/20/2013	4.0 hour(s)	Professional's Meeting
32.	5/21/2013	5.0 hour(s)	Professional's Meeting
33.	5/22/2013	2.0 hour(s)	Committee / Consenting Claimants Call
34.	5/22/2013	2.0 hour(s)	Conference Call
35.	5/24/2013	1.0 hour(s)	Conference Call with Debtors
36.	5/28/2013	2.0 hour(s)	Call with UCC Advisors regarding Next Steps
37.	5/28/2013	1.0 hour(s)	UCC Co-Chair Call
38.	5/29/2013	2.0 hour(s)	Status Conference
39.	5/29/2013	1.0 hour(s)	Weekly UCC Call/Meeting
40.	5/31/2013	1.0 hour(s)	Call regarding Estate Wind Down Valuation
May Total		98.0 hour(s)	

# ResCap

## Timekeeping

Total Hours: 49.0 hour(s)

Banker: Yadin Rozov

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	5/1/2013	1.0 hour(s)	Review of Ally Earnings Release
2.	5/1/2013	3.0 hour(s)	Review of Recovery Analysis
3.	5/3/2013	1.0 hour(s)	Weekly UCC Call/Meeting
4.	5/3/2013	2.0 hour(s)	Review of Discussion Materials
5.	5/6/2013	1.0 hour(s)	UCC Call/Meeting
6.	5/9/2013	2.5 hour(s)	Waterfall Analysis
7.	5/10/2013	3.5 hour(s)	Review of PSA
8.	5/10/2013	2.0 hour(s)	Review of TS
9.	5/11/2013	1.0 hour(s)	Preparation of Mediation Materials
10.	5/12/2013	2.0 hour(s)	Call with Debtors
11.	5/12/2013	2.0 hour(s)	Conference Call with Debtors
12.	5/12/2013	1.0 hour(s)	Conference Call with Debtors - 2
13.	5/13/2013	2.5 hour(s)	Preparation for Meeting
14.	5/14/2013	2.0 hour(s)	Waterfall Analysis
15.	5/14/2013	1.5 hour(s)	Preparation of Discussion Materials
16.	5/15/2013	2.0 hour(s)	Analysis for Mediation
17.	5/19/2013	1.0 hour(s)	Call with UCC Advisors regarding Supplemental Term Sheet
18.	5/19/2013	2.0 hour(s)	Call with UCC Advisors regarding Supplemental Term Sheet - 2
19.	5/21/2013	3.0 hour(s)	Review of Waterfall Analysis
20.	5/22/2013	2.0 hour(s)	Committee / Consenting Claimants Call
21.	5/22/2013	2.0 hour(s)	Conference Call
22.	5/24/2013	1.0 hour(s)	Conference Call with Debtors
23.	5/28/2013	2.0 hour(s)	Call with UCC Advisors regarding Next Steps
24.	5/28/2013	1.0 hour(s)	UCC Co-Chair Call
25.	5/29/2013	2.0 hour(s)	Status Conference
26.	5/29/2013	1.0 hour(s)	Weekly UCC Call/Meeting
27.	5/30/2013	1.0 hour(s)	Call regarding Cure Objection
28.	5/31/2013	1.0 hour(s)	Call regarding Estate Wind Down Valuation
May Total		49.0 hour(s)	

# ResCap

## Timekeeping

**Total Hours:** 55.0 hour(s)

**Banker:** Peijie Shiu

**Restructuring Case:** ResCap

Entry Number:	Date	Total Hours	Description
1.	5/1/2013	6.0 hour(s)	RMBS Litigation Support
2.	5/2/2013	5.0 hour(s)	Review of Loan Portfolio
3.	5/2/2013	4.0 hour(s)	RMBS Litigation Support
4.	5/3/2013	4.0 hour(s)	RMBS Litigation Support
5.	5/6/2013	4.0 hour(s)	RMBS Litigation Support
6.	5/7/2013	4.0 hour(s)	RMBS Litigation Support
7.	5/8/2013	5.0 hour(s)	RMBS Litigation Support
8.	5/9/2013	5.0 hour(s)	RMBS Litigation Support
9.	5/10/2013	6.5 hour(s)	RMBS Litigation Support
10.	5/11/2013	3.5 hour(s)	RMBS Litigation Support
11.	5/13/2013	4.0 hour(s)	RMBS Litigation Support
12.	5/17/2013	4.0 hour(s)	RMBS Litigation Support
<b>May Total</b>		<b>55.0 hour(s)</b>	

# ResCap

## Timekeeping

**Total Hours:** 91.5 hour(s)

**Banker:** Landon Parsons

**Restructuring Case:** ResCap

Entry Number:	Date	Total Hours	Description
1.	5/1/2013	5.0 hour(s)	RMBS Litigation Support
2.	5/2/2013	5.0 hour(s)	Review of Loan Portfolio
3.	5/2/2013	4.0 hour(s)	RMBS Litigation Support
4.	5/3/2013	1.0 hour(s)	Weekly UCC Call/Meeting
5.	5/3/2013	4.0 hour(s)	RMBS Litigation Support
6.	5/6/2013	4.0 hour(s)	RMBS Litigation Support
7.	5/6/2013	1.0 hour(s)	UCC Call/Meeting
8.	5/7/2013	2.0 hour(s)	Omnibus Hearing
9.	5/7/2013	4.0 hour(s)	RMBS Litigation Support
10.	5/8/2013	4.0 hour(s)	RMBS Litigation Support
11.	5/9/2013	5.0 hour(s)	RMBS Litigation Support
12.	5/10/2013	2.0 hour(s)	RMBS Litigation Support
13.	5/10/2013	3.5 hour(s)	Review of PSA
14.	5/10/2013	2.0 hour(s)	Review of TS
15.	5/11/2013	6.0 hour(s)	RMBS Litigation Support
16.	5/12/2013	2.0 hour(s)	Call with Debtors
17.	5/12/2013	2.0 hour(s)	Conference Call with Debtors
18.	5/12/2013	1.0 hour(s)	Conference Call with Debtors - 2
19.	5/13/2013	4.0 hour(s)	RMBS Litigation Support
20.	5/14/2013	2.0 hour(s)	Hearing
21.	5/17/2013	4.0 hour(s)	RMBS Litigation Support
22.	5/19/2013	1.0 hour(s)	Call with UCC Advisors regarding Supplemental Term Sheet
23.	5/19/2013	2.0 hour(s)	Call with UCC Advisors regarding Supplemental Term Sheet - 2
24.	5/19/2013	1.0 hour(s)	Review of Debtors' Presentation
25.	5/20/2013	4.0 hour(s)	Mediation Meeting
26.	5/22/2013	2.0 hour(s)	Committee / Consenting Claimants Call
27.	5/22/2013	2.0 hour(s)	Conference Call
28.	5/24/2013	1.0 hour(s)	Conference Call with Debtors
29.	5/28/2013	2.0 hour(s)	Call with UCC Advisors regarding Next Steps
30.	5/28/2013	1.0 hour(s)	UCC Co-Chair Call
31.	5/29/2013	2.0 hour(s)	Status Conference
32.	5/29/2013	1.0 hour(s)	Weekly UCC Call/Meeting
33.	5/30/2013	2.0 hour(s)	Review of Cure Objection
34.	5/30/2013	2.0 hour(s)	Call regarding Cure Objection
35.	5/31/2013	1.0 hour(s)	Call regarding Estate Wind Down Valuation
<b>May Total</b>		<b>91.5 hour(s)</b>	



# ResCap

## Timekeeping

**Total Hours:** 137.0 hour(s)

**Banker:** Barak Klein

**Restructuring Case:** ResCap

Entry Number:	Date	Total Hours	Description
1.	5/1/2013	2.0 hour(s)	Call with UCC Advisors regarding Waterfall Analysis
2.	5/1/2013	3.0 hour(s)	Review of Recovery Analysis
3.	5/2/2013	6.0 hour(s)	Mediation Session
4.	5/3/2013	1.0 hour(s)	Weekly UCC Call/Meeting
5.	5/3/2013	1.0 hour(s)	Call with UCC Member's Advisor regarding Waterfall Analysis
6.	5/3/2013	2.0 hour(s)	Internal Review of UCC Member's Waterfall Analysis
7.	5/3/2013	4.0 hour(s)	Mediation Meeting
8.	5/3/2013	2.0 hour(s)	Review of Discussion Materials
9.	5/3/2013	2.0 hour(s)	Review of Waterfall Analysis with UCC Member
10.	5/4/2013	2.0 hour(s)	Review of Waterfall Analysis with UCC Member
11.	5/5/2013	1.0 hour(s)	Call with UCC Member's Advisor regarding Waterfall Analysis
12.	5/5/2013	1.0 hour(s)	Review of Discussion Materials
13.	5/6/2013	1.0 hour(s)	UCC Call/Meeting
14.	5/7/2013	2.0 hour(s)	Omnibus Hearing
15.	5/9/2013	2.5 hour(s)	Waterfall Analysis
16.	5/9/2013	2.0 hour(s)	Review of Discussion Materials
17.	5/10/2013	3.5 hour(s)	Review of PSA
18.	5/10/2013	2.0 hour(s)	Review of TS
19.	5/12/2013	2.0 hour(s)	Call with Debtors
20.	5/12/2013	2.0 hour(s)	Conference Call with Debtors
21.	5/12/2013	1.0 hour(s)	Conference Call with Debtors - 2
22.	5/12/2013	2.0 hour(s)	Waterfall Analysis
23.	5/13/2013	1.0 hour(s)	Call with Debtors regarding State of the Estate
24.	5/13/2013	2.5 hour(s)	Call with Professionals
25.	5/13/2013	1.0 hour(s)	Call with UCC Advisors
26.	5/13/2013	3.5 hour(s)	Preparation of Mediation Materials
27.	5/13/2013	1.0 hour(s)	Review of Distributable Value Summary
28.	5/14/2013	2.0 hour(s)	Waterfall Analysis
29.	5/14/2013	1.5 hour(s)	Preparation of Discussion Materials
30.	5/15/2013	2.0 hour(s)	Analysis for Mediation
31.	5/15/2013	2.0 hour(s)	Preparation of Discussion Materials
32.	5/15/2013	6.0 hour(s)	Mediation Meeting
33.	5/16/2013	2.5 hour(s)	Preparation of Discussion Materials
34.	5/17/2013	4.0 hour(s)	Mediation Meeting
35.	5/18/2013	4.0 hour(s)	Mediation Meeting
36.	5/19/2013	1.0 hour(s)	Call with UCC Advisors regarding Supplemental Term Sheet
37.	5/19/2013	2.0 hour(s)	Call with UCC Advisors regarding Supplemental Term Sheet - 2
38.	5/19/2013	1.0 hour(s)	Review of Debtors' Presentation
39.	5/19/2013	2.0 hour(s)	Review of Debtors' Waterfall Analysis
40.	5/20/2013	7.0 hour(s)	Mediation Meeting
41.	5/20/2013	5.0 hour(s)	Professional's Meeting
42.	5/21/2013	5.0 hour(s)	Professional's Meeting
43.	5/21/2013	3.0 hour(s)	Mediation Meeting
44.	5/21/2013	3.0 hour(s)	Review of Waterfall Analysis
45.	5/22/2013	2.0 hour(s)	Committee / Consenting Claimants Call
46.	5/22/2013	2.0 hour(s)	Conference Call
47.	5/22/2013	1.5 hour(s)	Waterfall Analysis
48.	5/22/2013	8.0 hour(s)	Mediation Meeting
49.	5/4/2013	2.0 hour(s)	Administrative Work

# ResCap

## Timekeeping

**Total Hours:** 137.0 hour(s)

**Banker:** Barak Klein

**Restructuring Case:** ResCap

Entry Number:	Date	Total Hours	Description
50.	5/22/2013	2.5 hour(s)	Review of Supplemental Term Sheet
51.	5/23/2013	1.0 hour(s)	Administrative Work
52.	5/24/2013	1.0 hour(s)	Conference Call with Debtors
53.	5/23/2013	2.0 hour(s)	Waterfall Analysis
54.	5/28/2013	2.0 hour(s)	Call with UCC Advisors regarding Next Steps
55.	5/28/2013	1.0 hour(s)	UCC Co-Chair Call
56.	5/29/2013	2.0 hour(s)	Status Conference
57.	5/29/2013	1.0 hour(s)	Weekly UCC Call/Meeting
<b>May Total</b>		<b>137.0 hour(s)</b>	

# ResCap

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## Timekeeping

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**Total Hours:** 69.0 hour(s)

**Banker:** Syed Hasan

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**Restructuring Case:** ResCap

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Entry Number:	Date	Total Hours	Description
1.	5/1/2013	3.0 hour(s)	Administrative Work
2.	5/1/2013	3.0 hour(s)	Review of Ally Earnings Release
3.	5/2/2013	6.0 hour(s)	Mediation Session
4.	5/3/2013	1.0 hour(s)	Weekly UCC Call/Meeting
5.	5/3/2013	4.0 hour(s)	RMBS Litigation Support
6.	5/5/2013	1.0 hour(s)	Review of Discussion Materials
7.	5/6/2013	4.0 hour(s)	RMBS Litigation Support
8.	5/6/2013	1.0 hour(s)	UCC Call/Meeting
9.	5/7/2013	2.0 hour(s)	Omnibus Hearing
10.	5/7/2013	2.0 hour(s)	Preparation of Discussion Materials
11.	5/7/2013	4.0 hour(s)	RMBS Litigation Support
12.	5/8/2013	4.0 hour(s)	RMBS Litigation Support
13.	5/9/2013	2.5 hour(s)	Waterfall Analysis
14.	5/10/2013	2.0 hour(s)	RMBS Litigation Support
15.	5/10/2013	3.5 hour(s)	Review of PSA
16.	5/10/2013	2.0 hour(s)	Review of TS
17.	5/11/2013	6.0 hour(s)	RMBS Litigation Support
18.	5/12/2013	2.0 hour(s)	Conference Call with Debtors
19.	5/12/2013	1.0 hour(s)	Conference Call with Debtors - 2
20.	5/28/2013	2.0 hour(s)	Call with UCC Advisors regarding Next Steps
21.	5/28/2013	1.0 hour(s)	UCC Co-Chair Call
22.	5/29/2013	4.0 hour(s)	Review of Cure Objection
23.	5/29/2013	2.0 hour(s)	Status Conference
24.	5/29/2013	1.0 hour(s)	Weekly UCC Call/Meeting
25.	5/30/2013	2.0 hour(s)	Review of Cure Objection
26.	5/30/2013	2.0 hour(s)	Call regarding Cure Objection
27.	5/31/2013	1.0 hour(s)	Call regarding Estate Wind Down Valuation
<b>May Total</b>		<b>69.0 hour(s)</b>	

# ResCap

## Timekeeping

**Total Hours:** 176.5 hour(s)

**Banker:** Adam Waldman

**Restructuring Case:** ResCap

Entry Number:	Date	Total Hours	Description
1.	5/1/2013	2.0 hour(s)	Administrative Work
2.	5/1/2013	2.0 hour(s)	Call with UCC Advisors regarding Waterfall Analysis
3.	5/1/2013	2.0 hour(s)	Review of Ally Earnings Release
4.	5/1/2013	3.0 hour(s)	Review of Recovery Analysis
5.	5/1/2013	1.0 hour(s)	Waterfall Analysis
6.	5/2/2013	6.0 hour(s)	Mediation Session
7.	5/3/2013	1.0 hour(s)	Weekly UCC Call/Meeting
8.	5/3/2013	2.0 hour(s)	Administrative Work
9.	5/3/2013	1.0 hour(s)	Call with UCC Member's Advisor regarding Waterfall Analysis
10.	5/3/2013	2.0 hour(s)	Internal Review of UCC Member's Waterfall Analysis
11.	5/3/2013	4.0 hour(s)	Mediation Meeting
12.	5/3/2013	3.0 hour(s)	Preparation of Discussion Materials
13.	5/3/2013	2.0 hour(s)	Review of Waterfall Analysis with UCC Member
14.	5/4/2013	2.0 hour(s)	Review of Waterfall Analysis with UCC Member
15.	5/5/2013	1.0 hour(s)	Call with UCC Member's Advisor regarding Waterfall Analysis
16.	5/5/2013	1.0 hour(s)	Review of Discussion Materials
17.	5/6/2013	1.0 hour(s)	UCC Call/Meeting
18.	5/7/2013	2.0 hour(s)	Omnibus Hearing
19.	5/7/2013	2.0 hour(s)	Preparation of Discussion Materials
20.	5/9/2013	2.5 hour(s)	Waterfall Analysis
21.	5/9/2013	2.0 hour(s)	Review of Discussion Materials
22.	5/10/2013	3.5 hour(s)	Review of PSA
23.	5/10/2013	2.0 hour(s)	Review of TS
24.	5/11/2013	2.0 hour(s)	Call with UCC Advisors regarding Waterfall Analysis
25.	5/11/2013	3.5 hour(s)	Preparation of Mediation Materials
26.	5/12/2013	3.5 hour(s)	Call with Debtors
27.	5/12/2013	1.5 hour(s)	Call with UCC Advisors
28.	5/12/2013	2.0 hour(s)	Conference Call with Debtors
29.	5/12/2013	1.0 hour(s)	Conference Call with Debtors - 2
30.	5/12/2013	2.0 hour(s)	Waterfall Analysis
31.	5/13/2013	1.0 hour(s)	Call with Debtors regarding State of the Estate
32.	5/13/2013	1.5 hour(s)	Call with Professionals
33.	5/13/2013	1.0 hour(s)	Call with UCC Advisors
34.	5/13/2013	3.5 hour(s)	Preparation of Mediation Materials
35.	5/13/2013	1.0 hour(s)	Review of Distributable Value Summary
36.	5/14/2013	2.0 hour(s)	Waterfall Analysis
37.	5/14/2013	1.5 hour(s)	Preparation of Discussion Materials
38.	5/15/2013	2.0 hour(s)	Analysis for Mediation
39.	5/15/2013	2.0 hour(s)	Preparation of Discussion Materials
40.	5/15/2013	6.0 hour(s)	Mediation Meeting
41.	5/16/2013	5.0 hour(s)	Preparation of Discussion Materials
42.	5/17/2013	7.0 hour(s)	Mediation Meeting
43.	5/18/2013	7.0 hour(s)	Mediation Meeting
44.	5/19/2013	1.0 hour(s)	Call with UCC Advisors regarding Supplemental Term Sheet
45.	5/19/2013	2.0 hour(s)	Call with UCC Advisors regarding Supplemental Term Sheet - 2
46.	5/19/2013	1.0 hour(s)	Review of Debtors' Presentation
47.	5/19/2013	2.0 hour(s)	Review of Debtors' Waterfall Analysis

# ResCap

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## Timekeeping

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**Total Hours:** 176.5 hour(s)

**Banker:** Adam Waldman

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**Restructuring Case:** ResCap

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Entry Number:	Date	Total Hours	Description
48.	5/20/2013	7.0 hour(s)	Mediation Meeting
49.	5/20/2013	5.0 hour(s)	Professional's Meeting
50.	5/21/2013	5.0 hour(s)	Professional's Meeting
51.	5/21/2013	3.0 hour(s)	Mediation Meeting
52.	5/21/2013	3.0 hour(s)	Review of Waterfall Analysis
53.	5/22/2013	2.0 hour(s)	Committee / Consenting Claimants Call
54.	5/22/2013	2.0 hour(s)	Conference Call
55.	5/22/2013	1.5 hour(s)	Waterfall Analysis
56.	5/22/2013	10.0 hour(s)	Mediation Meeting
57.	5/4/2013	2.0 hour(s)	Administrative Work
58.	5/22/2013	2.5 hour(s)	Review of Supplemental Term Sheet
59.	5/23/2013	1.0 hour(s)	Administrative Work
60.	5/24/2013	1.0 hour(s)	Conference Call with Debtors
61.	5/23/2013	2.0 hour(s)	Waterfall Analysis
62.	5/25/2013	2.0 hour(s)	Administrative Work
63.	5/26/2013	2.5 hour(s)	Review of Proposed Fed Settlement
64.	5/27/2013	2.0 hour(s)	Administrative Work
65.	5/28/2013	2.0 hour(s)	Call with UCC Advisors regarding Next Steps
66.	5/28/2013	1.0 hour(s)	UCC Co-Chair Call
67.	5/29/2013	2.0 hour(s)	Status Conference
68.	5/29/2013	1.0 hour(s)	Weekly UCC Call/Meeting
69.	5/30/2013	2.0 hour(s)	Review of Cure Objection
70.	5/30/2013	2.0 hour(s)	Call regarding Cure Objection
71.	5/31/2013	1.0 hour(s)	Call regarding Estate Wind Down Valuation
<b>May Total</b>		<b>176.5 hour(s)</b>	

# ResCap

## Timekeeping

Total Hours: 184.5 hour(s)

Banker: Ally Gibling

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	5/1/2013	2.0 hour(s)	Call with UCC Advisors regarding Waterfall Analysis
2.	5/1/2013	1.0 hour(s)	Review of Ally Earnings Release
3.	5/1/2013	4.0 hour(s)	RMBS Litigation Support
4.	5/1/2013	1.0 hour(s)	Waterfall Analysis
5.	5/2/2013	5.0 hour(s)	Review of Loan Portfolio
6.	5/2/2013	4.0 hour(s)	RMBS Litigation Support
7.	5/3/2013	1.0 hour(s)	Weekly UCC Call/Meeting
8.	5/3/2013	0.5 hour(s)	Administrative Work
9.	5/3/2013	1.0 hour(s)	Call with UCC Member's Advisor regarding Waterfall Analysis
10.	5/3/2013	1.0 hour(s)	Mediation Meeting
11.	5/3/2013	2.0 hour(s)	Preparation of Discussion Materials
12.	5/3/2013	2.0 hour(s)	Review of Waterfall Analysis with UCC Member
13.	5/3/2013	4.0 hour(s)	RMBS Litigation Support
14.	5/4/2013	2.0 hour(s)	Review of Waterfall Analysis with UCC Member
15.	5/5/2013	1.0 hour(s)	Call with UCC Member's Advisor regarding Waterfall Analysis
16.	5/6/2013	4.0 hour(s)	RMBS Litigation Support
17.	5/6/2013	1.0 hour(s)	UCC Call/Meeting
18.	5/7/2013	2.0 hour(s)	Omnibus Hearing
19.	5/7/2013	4.0 hour(s)	RMBS Litigation Support
20.	5/8/2013	4.0 hour(s)	RMBS Litigation Support
21.	5/9/2013	4.0 hour(s)	RMBS Litigation Support
22.	5/10/2013	2.0 hour(s)	RMBS Litigation Support
23.	5/10/2013	3.5 hour(s)	Review of PSA
24.	5/10/2013	2.0 hour(s)	Review of TS
25.	5/11/2013	2.0 hour(s)	Call with UCC Advisors regarding Waterfall Analysis
26.	5/11/2013	1.0 hour(s)	Preparation of Mediation Materials
27.	5/11/2013	6.0 hour(s)	RMBS Litigation Support
28.	5/12/2013	3.5 hour(s)	Call with Debtors
29.	5/12/2013	1.5 hour(s)	Call with UCC Advisors
30.	5/12/2013	2.0 hour(s)	Conference Call with Debtors
31.	5/12/2013	1.0 hour(s)	Conference Call with Debtors - 2
32.	5/12/2013	2.0 hour(s)	Waterfall Analysis
33.	5/13/2013	1.0 hour(s)	Call with Debtors regarding State of the Estate
34.	5/13/2013	2.5 hour(s)	Call with Professionals
35.	5/13/2013	1.0 hour(s)	Call with UCC Advisors
36.	5/13/2013	3.5 hour(s)	Preparation of Mediation Materials
37.	5/13/2013	4.0 hour(s)	RMBS Litigation Support
38.	5/14/2013	2.0 hour(s)	Waterfall Analysis
39.	5/14/2013	1.5 hour(s)	Preparation of Discussion Materials
40.	5/15/2013	2.0 hour(s)	Analysis for Mediation
41.	5/15/2013	2.0 hour(s)	Preparation of Discussion Materials
42.	5/15/2013	6.0 hour(s)	Mediation Meeting
43.	5/16/2013	5.0 hour(s)	Preparation of Discussion Materials
44.	5/17/2013	7.0 hour(s)	Mediation Meeting
45.	5/18/2013	7.0 hour(s)	Mediation Meeting
46.	5/17/2013	4.0 hour(s)	RMBS Litigation Support
47.	5/19/2013	1.0 hour(s)	Call with UCC Advisors regarding Supplemental Term Sheet

# ResCap

## Timekeeping

Total Hours: 184.5 hour(s)

Banker: Ally Gibler

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
48.	5/19/2013	2.0 hour(s)	Call with UCC Advisors regarding Supplemental Term Sheet - 2
49.	5/19/2013	1.0 hour(s)	Review of Debtors' Presentation
50.	5/19/2013	2.0 hour(s)	Review of Debtors' Waterfall Analysis
51.	5/20/2013	7.0 hour(s)	Mediation Meeting
52.	5/20/2013	5.0 hour(s)	Professional's Meeting
53.	5/21/2013	5.0 hour(s)	Professional's Meeting
54.	5/21/2013	3.0 hour(s)	Mediation Meeting
55.	5/22/2013	2.0 hour(s)	Committee / Consenting Claimants Call
56.	5/22/2013	2.0 hour(s)	Conference Call
57.	5/22/2013	1.5 hour(s)	Waterfall Analysis
58.	5/22/2013	8.0 hour(s)	Mediation Meeting
59.	5/4/2013	2.0 hour(s)	Administrative Work
60.	5/22/2013	2.5 hour(s)	Review of Supplemental Term Sheet
61.	5/23/2013	1.0 hour(s)	Administrative Work
62.	5/24/2013	1.0 hour(s)	Conference Call with Debtors
63.	5/23/2013	2.0 hour(s)	Waterfall Analysis
64.	5/25/2013	2.0 hour(s)	Administrative Work
65.	5/27/2013	2.0 hour(s)	Administrative Work
66.	5/28/2013	2.0 hour(s)	Call with UCC Advisors regarding Next Steps
67.	5/28/2013	1.0 hour(s)	UCC Co-Chair Call
68.	5/29/2013	2.0 hour(s)	Status Conference
69.	5/29/2013	1.0 hour(s)	Weekly UCC Call/Meeting
70.	5/31/2013	1.0 hour(s)	Call regarding Estate Wind Down Valuation
May Total		184.5 hour(s)	

# ResCap

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## Summary of Hours - June

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Category	Hours
UCC Meetings / Calls	89.0
Other Meetings / Calls	170.0
Case Administration	26.0
Court Hearings / Filings / Depositions	38.0
Financial Analysis / Modeling / Internal Materials	130.5
RMBS Litigation Support	24.0
General Other	283.5
<b>TOTAL</b>	<b>761.0</b>



# ResCap

## Timekeeping

Total Hours: 70.5 hour(s)

Banker: Jared Dermont

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	6/3/2013	1.0 hour(s)	Waterfall Analysis
2.	6/3/2013	2.0 hour(s)	Review of JSN Strategy Memo
3.	6/4/2013	1.0 hour(s)	Call with UCC Advisors regarding JSNs
4.	6/5/2013	3.0 hour(s)	Meeting with Debtors regarding JSNs
5.	6/5/2013	1.0 hour(s)	UCC Co-Chair Call
6.	6/6/2013	1.0 hour(s)	Waterfall Analysis
7.	6/6/2013	3.0 hour(s)	Weekly UCC Call/Meeting
8.	6/7/2013	1.0 hour(s)	Call with UCC Advisors regarding JSNs
9.	6/7/2013	3.0 hour(s)	Analysis for Mediation
10.	6/11/2013	1.0 hour(s)	Call with Debtors regarding JSNs
11.	6/12/2013	3.0 hour(s)	Omnibus Hearing
12.	6/12/2013	1.0 hour(s)	Pre Trial Conference
13.	6/12/2013	3.0 hour(s)	Review of Chapter 11 Plan
14.	6/13/2013	3.0 hour(s)	Weekly UCC Call/Meeting
15.	6/17/2013	1.0 hour(s)	Call with Debtors regarding Recovery Update
16.	6/17/2013	1.5 hour(s)	Preparation of JSN Paydown Discussion Materials
17.	6/17/2013	1.0 hour(s)	Review of Debtors' Waterfall Presentation
18.	6/17/2013	2.0 hour(s)	Review of Ocwen Purchase Price True Up
19.	6/18/2013	2.0 hour(s)	Review of Debtors' Estate Update Presentation
20.	6/18/2013	2.0 hour(s)	Review of Plan Mechanics
21.	6/18/2013	1.0 hour(s)	UCC Co-Chair Call
22.	6/19/2013	5.0 hour(s)	Weekly UCC Call/Meeting
23.	6/20/2013	1.0 hour(s)	Review of Debtors' Updated Term Sheet Waterfall
24.	6/22/2013	4.5 hour(s)	Review of Chapter 11 Plan
25.	6/25/2013	1.0 hour(s)	Call regarding Estate Wind Down Costs
26.	6/25/2013	2.0 hour(s)	Review of JSN Presentation
27.	6/25/2013	2.0 hour(s)	Review of Revised PSA
28.	6/26/2013	1.0 hour(s)	Call regarding Estate Wind Down Costs
29.	6/26/2013	1.0 hour(s)	Call with UCC Advisors regarding Mediation Meeting
30.	6/26/2013	1.0 hour(s)	Mediator Meeting
31.	6/26/2013	2.0 hour(s)	Omnibus Hearing
32.	6/27/2013	1.0 hour(s)	Call with UCC Advisors regarding Plan
33.	6/27/2013	2.0 hour(s)	Weekly UCC Call/Meeting
34.	6/28/2013	2.0 hour(s)	Review of Chapter 11 Plan
35.	6/29/2013	2.0 hour(s)	Review of Disclosure Statement
36.	6/30/2013	2.0 hour(s)	Administrative Work
37.	6/30/2013	3.5 hour(s)	Review of Recovery and Liquidation Analyses
<b>June Total</b>		<b>70.5 hour(s)</b>	

# ResCap

## Timekeeping

Total Hours: 52.5 hour(s)

Banker: Yadin Rozov

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	6/3/2013	1.0 hour(s)	Waterfall Analysis
2.	6/3/2013	2.0 hour(s)	Review of JSN Strategy Memo
3.	6/4/2013	1.0 hour(s)	Call with UCC Advisors regarding JSNs
4.	6/5/2013	3.0 hour(s)	Meeting with Debtors regarding JSNs
5.	6/5/2013	1.0 hour(s)	UCC Co-Chair Call
6.	6/6/2013	3.0 hour(s)	Weekly UCC Call/Meeting
7.	6/7/2013	1.0 hour(s)	Call with UCC Advisors regarding JSNs
8.	6/7/2013	3.0 hour(s)	Analysis for Mediation
9.	6/11/2013	1.0 hour(s)	Call with Debtors regarding JSNs
10.	6/12/2013	1.0 hour(s)	Pre Trial Conference
11.	6/12/2013	3.0 hour(s)	Review of Chapter 11 Plan
12.	6/13/2013	3.0 hour(s)	Weekly UCC Call/Meeting
13.	6/17/2013	1.0 hour(s)	Call with Debtors regarding Recovery Update
14.	6/17/2013	1.5 hour(s)	Preparation of JSN Paydown Discussion Materials
15.	6/17/2013	1.0 hour(s)	Review of Debtors' Waterfall Presentation
16.	6/17/2013	2.0 hour(s)	Review of Ocwen Purchase Price True Up
17.	6/18/2013	2.0 hour(s)	Review of Debtors' Estate Update Presentation
18.	6/18/2013	2.0 hour(s)	Review of Plan Mechanics
19.	6/18/2013	1.0 hour(s)	UCC Co-Chair Call
20.	6/25/2013	1.0 hour(s)	Call regarding Estate Wind Down Costs
21.	6/25/2013	2.0 hour(s)	Review of JSN Presentation
22.	6/25/2013	2.0 hour(s)	Review of Revised PSA
23.	6/26/2013	1.0 hour(s)	Call regarding Estate Wind Down Costs
24.	6/26/2013	1.0 hour(s)	Call with UCC Advisors regarding Mediation Meeting
25.	6/26/2013	1.0 hour(s)	Mediator Meeting
26.	6/26/2013	2.0 hour(s)	Omnibus Hearing
27.	6/27/2013	1.0 hour(s)	Call with UCC Advisors regarding Plan
28.	6/27/2013	2.0 hour(s)	Weekly UCC Call/Meeting
29.	6/28/2013	2.0 hour(s)	Review of Chapter 11 Plan
30.	6/29/2013	2.0 hour(s)	Review of Disclosure Statement
31.	6/30/2013	2.0 hour(s)	Administrative Work
June Total		52.5 hour(s)	

# ResCap

## Timekeeping

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**Total Hours:** 18.0 hour(s)

**Banker:** Peijie Shiu

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Entry Number:	Date	Total Hours	Description
1.	6/4/2013	6.0 hour(s)	Review of Loan Portfolio
2.	6/6/2013	1.0 hour(s)	Call with Debtors regarding FHA Loan Sale
3.	6/6/2013	6.0 hour(s)	RMBS Litigation Support
4.	6/11/2013	4.0 hour(s)	Review of Loan Portfolio
5.	6/12/2013	1.0 hour(s)	Call with Debtors regarding FHA Loan Sale
<b>June Total</b>		<b>18.0 hour(s)</b>	

# ResCap

## Timekeeping

**Total Hours:** 78.5 hour(s)

**Banker:** Landon Parsons

**Restructuring Case:** ResCap

Entry Number:	Date	Total Hours	Description
	6/2/2013	3.0 hour(s)	Waterfall Analysis
1.	6/4/2013	1.0 hour(s)	Call with UCC Advisors regarding JSNs
2.	6/4/2013	6.0 hour(s)	Review of Loan Portfolio
3.	6/5/2013	1.0 hour(s)	UCC Co-Chair Call
4.	6/6/2013	1.0 hour(s)	Call with Debtors regarding FHA Loan Sale
5.	6/6/2013	5.0 hour(s)	Review of Loan Portfolio
6.	6/6/2013	3.0 hour(s)	Weekly UCC Call/Meeting
7.	6/7/2013	1.0 hour(s)	Call with UCC Advisors regarding JSNs
8.	6/11/2013	1.0 hour(s)	Call with Debtors regarding JSNs
9.	6/11/2013	4.0 hour(s)	Review of Loan Portfolio
10.	6/12/2013	1.0 hour(s)	Call with Debtors regarding FHA Loan Sale
11.	6/12/2013	3.0 hour(s)	Omnibus Hearing
12.	6/12/2013	1.0 hour(s)	Pre Trial Conference
13.	6/12/2013	2.0 hour(s)	Review of Chapter 11 Plan
14.	6/12/2013	3.0 hour(s)	Review of GNMA Loans
15.	6/13/2013	3.0 hour(s)	Weekly UCC Call/Meeting
16.	6/16/2013	3.0 hour(s)	RMBS Litigation Support
17.	6/17/2013	1.0 hour(s)	Call with Debtors regarding Recovery Update
18.	6/18/2013	2.0 hour(s)	Review of Debtors' Estate Update Presentation
19.	6/18/2013	1.0 hour(s)	UCC Co-Chair Call
20.	6/21/2013	3.0 hour(s)	RMBS Litigation Support
21.	6/22/2013	4.5 hour(s)	Review of Chapter 11 Plan
22.	6/25/2013	1.0 hour(s)	Call regarding Estate Wind Down Costs
23.	6/25/2013	2.0 hour(s)	Review of Revised PSA
24.	6/26/2013	1.0 hour(s)	Call regarding Estate Wind Down Costs
25.	6/26/2013	1.0 hour(s)	Mediator Meeting
26.	6/26/2013	2.0 hour(s)	Omnibus Hearing
27.	6/26/2013	5.5 hour(s)	Review of Examiner's Report
28.	6/27/2013	1.0 hour(s)	Call with UCC Advisors regarding Plan
29.	6/27/2013	2.5 hour(s)	Litigation Support
30.	6/27/2013	2.0 hour(s)	Weekly UCC Call/Meeting
31.	6/28/2013	3.0 hour(s)	Waterfall Analysis
32.	6/28/2013	2.0 hour(s)	Review of Chapter 11 Plan
33.	6/29/2013	2.0 hour(s)	Review of Disclosure Statement
<b>June Total</b>		<b>78.5 hour(s)</b>	

# ResCap

## Timekeeping

**Total Hours:** 120.5 hour(s)

**Banker:** Barak Klein

**Restructuring Case:** ResCap

Entry Number:	Date	Total Hours	Description
1.	6/3/2013	2.0 hour(s)	Call with UCC Advisors regarding Term Sheet
2.	6/3/2013	4.0 hour(s)	Review of JSN Strategy Memo
3.	6/5/2013	3.0 hour(s)	Meeting with Debtors regarding JSNs
4.	6/7/2013	4.0 hour(s)	Analysis for Mediation
5.	6/7/2013	2.5 hour(s)	Preparation of UCC Discussion Materials
6.	6/11/2013	1.0 hour(s)	Status Conference regarding JSNs
7.	6/12/2013	3.0 hour(s)	Omnibus Hearing
8.	6/12/2013	1.0 hour(s)	Pre Trial Conference
9.	6/12/2013	3.0 hour(s)	Review of Chapter 11 Plan
10.	6/13/2013	4.0 hour(s)	Professionals Meeting re: Chapter 11 Plan
11.	6/13/2013	0.5 hour(s)	Review of Plan Mechanics
12.	6/14/2013	1.0 hour(s)	Call with UCC Advisors regarding Plan Mechanics
13.	6/14/2013	2.0 hour(s)	Waterfall Analysis
14.	6/14/2013	3.0 hour(s)	Meeting with UCC Advisors regarding Plan Mechanics
15.	6/14/2013	2.5 hour(s)	Review of JSN Paydown
16.	6/14/2013	1.5 hour(s)	Review of Plan Mechanics
17.	6/16/2013	2.0 hour(s)	Preparation for Mediation Meeting
18.	6/17/2013	1.0 hour(s)	Call with UCC Advisors regarding Plan Mechanics
19.	6/17/2013	1.5 hour(s)	Preparation of JSN Paydown Discussion Materials
20.	6/17/2013	2.0 hour(s)	Review of Debtors' Waterfall Presentation
21.	6/17/2013	4.0 hour(s)	Review of Plan Mechanics
22.	6/18/2013	3.0 hour(s)	Mediation Meeting with Judge Peck
23.	6/18/2013	2.0 hour(s)	Preparation of Plan Presentation
24.	6/18/2013	2.0 hour(s)	Review of Debtors' Estate Update Presentation
25.	6/18/2013	2.0 hour(s)	Review of Plan Mechanics
26.	6/19/2013	2.0 hour(s)	Preparation of UCC Discussion Materials
27.	6/19/2013	3.0 hour(s)	Review of Plan Presentation
28.	6/19/2013	5.0 hour(s)	Weekly UCC Call/Meeting
29.	6/20/2013	2.0 hour(s)	JSN Subcommittee Meeting
30.	6/20/2013	2.0 hour(s)	Review of Debtors' Updated Term Sheet Waterfall
31.	6/22/2013	4.5 hour(s)	Review of Chapter 11 Plan
32.	6/24/2013	5.0 hour(s)	Plan Drafting Session
33.	6/25/2013	2.0 hour(s)	Preparation of UCC Discussion Materials
34.	6/25/2013	2.0 hour(s)	Review of JSN Presentation
35.	6/25/2013	2.0 hour(s)	Review of Revised PSA
36.	6/26/2013	1.0 hour(s)	Call with Debtors regarding Mediation Meeting
37.	6/26/2013	1.0 hour(s)	Call with UCC Advisors regarding Mediation Meeting
38.	6/26/2013	2.0 hour(s)	Omnibus Hearing
39.	6/27/2013	1.5 hour(s)	Call with UCC Advisors regarding Plan Mechanics
40.	6/27/2013	4.0 hour(s)	Waterfall Analysis
41.	6/28/2013	2.0 hour(s)	Administrative Work
42.	6/28/2013	1.5 hour(s)	Call with Advisors regarding Plan - 1
43.	6/28/2013	0.5 hour(s)	Call with Advisors regarding Plan - 2
44.	6/28/2013	1.0 hour(s)	Call with Advisors regarding Plan - 3
45.	6/28/2013	3.0 hour(s)	Waterfall Analysis
46.	6/28/2013	2.0 hour(s)	Review of Chapter 11 Plan
47.	6/29/2013	2.0 hour(s)	Review of Disclosure Statement
48.	6/29/2013	2.0 hour(s)	Review of Proposed Plan Language
49.	6/30/2013	2.0 hour(s)	Administrative Work

# ResCap

## Timekeeping

**Total Hours:** 120.5 hour(s)

**Banker:** Barak Klein

**Restructuring Case:** ResCap

Entry Number:	Date	Total Hours	Description
50.	6/30/2013	3.0 hour(s)	Call with Advisors regarding Plan - 1
51.	6/30/2013	1.5 hour(s)	Call with Advisors regarding Plan - 2
52.	6/30/2013	3.5 hour(s)	Review of Recovery and Liquidation Analyses
<b>June Total</b>		<b>120.5 hour(s)</b>	

# ResCap

## Timekeeping

Total Hours: 125.0 hour(s)

Banker: Syed Hasan

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	6/2/2013	3.0 hour(s)	Waterfall Analysis
2.	6/3/2013	4.0 hour(s)	Review of JSN Strategy Memo
3.	6/4/2013	1.0 hour(s)	Call with UCC Advisors regarding JSNs
4.	6/4/2013	6.0 hour(s)	Review of Loan Portfolio
5.	6/5/2013	1.0 hour(s)	UCC Co-Chair Call
6.	6/6/2013	1.0 hour(s)	Call with Debtors regarding FHA Loan Sale
7.	6/6/2013	5.0 hour(s)	Review of Loan Portfolio
8.	6/6/2013	3.0 hour(s)	Weekly UCC Call/Meeting
9.	6/7/2013	1.0 hour(s)	Call with UCC Advisors regarding JSNs
10.	6/7/2013	3.5 hour(s)	Review of Purchase Price Adjustments
11.	6/11/2013	1.0 hour(s)	Call with Debtors regarding JSNs
12.	6/11/2013	3.0 hour(s)	Analysis for Mediation
13.	6/11/2013	4.0 hour(s)	Review of Loan Portfolio
14.	6/12/2013	1.0 hour(s)	Call with Debtors regarding FHA Loan Sale
15.	6/12/2013	1.0 hour(s)	Pre Trial Conference
16.	6/12/2013	3.0 hour(s)	Review of Chapter 11 Plan
17.	6/12/2013	3.0 hour(s)	Review of GNMA Loans
18.	6/12/2013	2.0 hour(s)	Review of Trial Balance
19.	6/13/2013	3.0 hour(s)	Weekly UCC Call/Meeting
20.	6/16/2013	3.0 hour(s)	RMBS Litigation Support
21.	6/17/2013	1.0 hour(s)	Call with Debtors regarding Recovery Update
22.	6/17/2013	2.0 hour(s)	Review of Debtors' Waterfall Presentation
23.	6/17/2013	4.0 hour(s)	Review of Ocwen Purchase Price True Up
24.	6/18/2013	2.0 hour(s)	Preparation of Plan Presentation
25.	6/18/2013	2.0 hour(s)	Review of Debtors' Estate Update Presentation
26.	6/18/2013	1.0 hour(s)	UCC Co-Chair Call
27.	6/19/2013	2.0 hour(s)	Preparation of UCC Discussion Materials
28.	6/19/2013	5.0 hour(s)	Weekly UCC Call/Meeting
29.	6/20/2013	2.0 hour(s)	Review of Debtors' Updated Term Sheet Waterfall
30.	6/21/2013	3.0 hour(s)	RMBS Litigation Support
31.	6/22/2013	4.5 hour(s)	Review of Chapter 11 Plan
32.	6/25/2013	1.0 hour(s)	Call regarding Estate Wind Down Costs
33.	6/25/2013	2.0 hour(s)	Review of JSN Presentation
34.	6/25/2013	2.0 hour(s)	Review of Revised PSA
35.	6/26/2013	1.0 hour(s)	Call regarding Estate Wind Down Costs
36.	6/26/2013	1.0 hour(s)	Call with Debtors regarding Mediation Meeting
37.	6/26/2013	1.0 hour(s)	Call with UCC Advisors regarding Mediation Meeting
38.	6/26/2013	1.0 hour(s)	Mediator Meeting
39.	6/26/2013	2.0 hour(s)	Omnibus Hearing
40.	6/26/2013	4.0 hour(s)	Review of Examiner's Report
41.	6/27/2013	2.0 hour(s)	Administrative Work
42.	6/27/2013	1.0 hour(s)	Call with UCC Advisors regarding Plan
43.	6/27/2013	2.5 hour(s)	Litigation Support
44.	6/27/2013	2.0 hour(s)	Weekly UCC Call/Meeting
45.	6/28/2013	4.0 hour(s)	Administrative Work
46.	6/28/2013	3.0 hour(s)	Waterfall Analysis
47.	6/28/2013	2.0 hour(s)	Review of Chapter 11 Plan

# ResCap

## Timekeeping

**Total Hours:** 125.0 hour(s)

**Banker:** Syed Hasan

**Restructuring Case:** ResCap

Entry Number:	Date	Total Hours	Description
48.	6/29/2013	2.0 hour(s)	Review of Disclosure Statement
49.	6/30/2013	6.0 hour(s)	Administrative Work
50.	6/30/2013	3.0 hour(s)	Call with Advisors regarding Plan - 1
51.	6/30/2013	1.5 hour(s)	Call with Advisors regarding Plan - 2
<b>June Total</b>		<b>125.0 hour(s)</b>	



# ResCap

## Timekeeping

Total Hours: 154.0 hour(s)

Banker: Adam Waldman

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	6/2/2013	4.0 hour(s)	Analysis for Mediation
2.	6/3/2013	1.5 hour(s)	Call with UCC Advisors regarding Plan Mechanics
3.	6/3/2013	2.0 hour(s)	Call with UCC Advisors regarding Term Sheet
4.	6/3/2013	2.0 hour(s)	Waterfall Analysis
5.	6/3/2013	4.0 hour(s)	Review of JSN Strategy Memo
6.	6/4/2013	1.0 hour(s)	Call with UCC Advisors regarding JSNs
7.	6/5/2013	3.0 hour(s)	Meeting with Debtors regarding JSNs
8.	6/5/2013	1.0 hour(s)	UCC Co-Chair Call
9.	6/6/2013	1.0 hour(s)	Waterfall Analysis
10.	6/6/2013	3.0 hour(s)	Weekly UCC Call/Meeting
11.	6/7/2013	1.0 hour(s)	Call with UCC Advisors regarding JSNs
12.	6/7/2013	4.0 hour(s)	Analysis for Mediation
13.	6/7/2013	2.5 hour(s)	Preparation of UCC Discussion Materials
14.	6/11/2013	1.0 hour(s)	Call with Debtors regarding JSNs
15.	6/11/2013	3.0 hour(s)	Analysis for Mediation
16.	6/11/2013	1.0 hour(s)	Status Conference regarding JSNs
17.	6/12/2013	3.0 hour(s)	Omnibus Hearing
18.	6/12/2013	1.0 hour(s)	Pre Trial Conference
19.	6/12/2013	3.0 hour(s)	Review of Chapter 11 Plan
20.	6/12/2013	1.0 hour(s)	Review of Trial Balance
21.	6/13/2013	1.0 hour(s)	Call with UCC Member regarding Plan Mechanics
22.	6/13/2013	4.0 hour(s)	Professionals Meeting re: Chapter 11 Plan
23.	6/13/2013	0.5 hour(s)	Review of Plan Mechanics
24.	6/13/2013	3.0 hour(s)	Weekly UCC Call/Meeting
25.	6/14/2013	2.0 hour(s)	Administrative Work
26.	6/14/2013	1.0 hour(s)	Call with UCC Advisors regarding Plan Mechanics
27.	6/14/2013	3.0 hour(s)	Meeting with UCC Advisors regarding Plan Mechanics
28.	6/14/2013	2.5 hour(s)	Review of JSN Paydown
29.	6/14/2013	1.5 hour(s)	Review of Plan Mechanics
30.	6/16/2013	2.0 hour(s)	Preparation for Mediation Meeting
31.	6/17/2013	1.0 hour(s)	Call with Debtors regarding Recovery Update
32.	6/17/2013	1.0 hour(s)	Call with UCC Advisors regarding Plan Mechanics
33.	6/17/2013	2.0 hour(s)	Preparation of JSN Paydown Discussion Materials
34.	6/17/2013	2.0 hour(s)	Review of Debtors' Waterfall Presentation
35.	6/17/2013	2.0 hour(s)	Review of Plan Mechanics
36.	6/18/2013	3.0 hour(s)	Analysis for Mediation
37.	6/18/2013	3.0 hour(s)	Mediation Meeting with Judge Peck
38.	6/18/2013	2.0 hour(s)	Preparation of Plan Presentation
39.	6/18/2013	1.0 hour(s)	Review of Plan Mechanics
40.	6/18/2013	1.0 hour(s)	UCC Co-Chair Call
41.	6/19/2013	2.0 hour(s)	Preparation of UCC Discussion Materials
42.	6/19/2013	3.0 hour(s)	Review of Plan Presentation
43.	6/19/2013	5.0 hour(s)	Weekly UCC Call/Meeting
44.	6/20/2013	2.0 hour(s)	JSN Subcommittee Meeting
45.	6/20/2013	2.0 hour(s)	Review of Debtors' Updated Term Sheet Waterfall
46.	6/22/2013	4.5 hour(s)	Review of Chapter 11 Plan
47.	6/24/2013	2.0 hour(s)	Waterfall Analysis

# ResCap

## Timekeeping

Total Hours: 154.0 hour(s)

Banker: Adam Waldman

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
48.	6/24/2013	5.0 hour(s)	Plan Drafting Session
49.	6/25/2013	1.0 hour(s)	Call regarding Estate Wind Down Costs
50.	6/25/2013	3.5 hour(s)	Preparation of UCC Discussion Materials
51.	6/25/2013	2.0 hour(s)	Review of JSN Presentation
52.	6/25/2013	2.0 hour(s)	Review of Revised PSA
53.	6/26/2013	1.0 hour(s)	Call regarding Estate Wind Down Costs
54.	6/26/2013	1.0 hour(s)	Call with Debtors regarding Mediation Meeting
55.	6/26/2013	1.0 hour(s)	Call with UCC Advisors regarding Mediation Meeting
56.	6/26/2013	1.0 hour(s)	Mediator Meeting
57.	6/26/2013	2.0 hour(s)	Omnibus Hearing
58.	6/27/2013	1.0 hour(s)	Call with UCC Advisors regarding Plan
59.	6/27/2013	1.5 hour(s)	Call with UCC Advisors regarding Plan Mechanics
60.	6/27/2013	4.0 hour(s)	Waterfall Analysis
61.	6/27/2013	1.5 hour(s)	Review of Debtors' Updated Term Sheet Waterfall
62.	6/27/2013	2.0 hour(s)	Weekly UCC Call/Meeting
63.	6/28/2013	2.0 hour(s)	Administrative Work
64.	6/28/2013	1.5 hour(s)	Call with Advisors regarding Plan - 1
65.	6/28/2013	0.5 hour(s)	Call with Advisors regarding Plan - 2
66.	6/28/2013	1.0 hour(s)	Call with Advisors regarding Plan - 3
67.	6/28/2013	1.0 hour(s)	Call with UCC Member regarding Plan Mechanics
68.	6/28/2013	2.0 hour(s)	Review of Chapter 11 Plan
69.	6/28/2013	0.5 hour(s)	Review of Proposed Plan Language
70.	6/29/2013	2.0 hour(s)	Review of Disclosure Statement
71.	6/29/2013	2.0 hour(s)	Review of Proposed Plan Language
72.	6/30/2013	3.0 hour(s)	Call with Advisors regarding Plan - 1
73.	6/30/2013	1.5 hour(s)	Call with Advisors regarding Plan - 2
74.	6/30/2013	2.0 hour(s)	Call with Debtors regarding Recovery Analysis
75.	6/30/2013	3.5 hour(s)	Review of Recovery and Liquidation Analyses
June Total		154.0 hour(s)	

# ResCap

## Timekeeping

Total Hours: 142.0 hour(s)

Banker: Ally Gibler

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	6/2/2013	3.0 hour(s)	Waterfall Analysis
2.	6/2/2013	4.0 hour(s)	Analysis for Mediation
3.	6/3/2013	1.5 hour(s)	Call with UCC Advisors regarding Plan Mechanics
4.	6/3/2013	2.0 hour(s)	Call with UCC Advisors regarding Term Sheet
5.	6/3/2013	2.0 hour(s)	Waterfall Analysis
6.	6/4/2013	1.0 hour(s)	Call with UCC Advisors regarding JSNs
7.	6/4/2013	6.0 hour(s)	Review of Loan Portfolio
8.	6/5/2013	1.0 hour(s)	UCC Co-Chair Call
9.	6/6/2013	1.0 hour(s)	Call with Debtors regarding FHA Loan Sale
10.	6/6/2013	1.0 hour(s)	Waterfall Analysis
11.	6/6/2013	2.0 hour(s)	Review of Loan Portfolio
12.	6/6/2013	3.0 hour(s)	Weekly UCC Call/Meeting
13.	6/7/2013	1.0 hour(s)	Call with UCC Advisors regarding JSNs
14.	6/7/2013	4.0 hour(s)	Analysis for Mediation
15.	6/7/2013	2.5 hour(s)	Preparation of UCC Discussion Materials
16.	6/11/2013	1.0 hour(s)	Call with Debtors regarding JSNs
17.	6/11/2013	3.0 hour(s)	Analysis for Mediation
18.	6/11/2013	1.0 hour(s)	Status Conference regarding JSNs
19.	6/12/2013	1.0 hour(s)	Call with Debtors regarding FHA Loan Sale
20.	6/12/2013	3.0 hour(s)	Review of Chapter 11 Plan
21.	6/12/2013	3.0 hour(s)	Review of GNMA Loans
22.	6/12/2013	1.0 hour(s)	Review of Trial Balance
23.	6/13/2013	1.0 hour(s)	Call with UCC Member regarding Plan Mechanics
24.	6/13/2013	0.5 hour(s)	Review of Plan Mechanics
25.	6/13/2013	3.0 hour(s)	Weekly UCC Call/Meeting
26.	6/14/2013	1.0 hour(s)	Call with UCC Advisors regarding Plan Mechanics
27.	6/14/2013	3.0 hour(s)	Meeting with UCC Advisors regarding Plan Mechanics
28.	6/14/2013	1.5 hour(s)	Review of Plan Mechanics
29.	6/16/2013	3.0 hour(s)	RMBS Litigation Support
30.	6/17/2013	1.0 hour(s)	Call with Debtors regarding Recovery Update
31.	6/17/2013	1.0 hour(s)	Call with UCC Advisors regarding Plan Mechanics
32.	6/17/2013	2.5 hour(s)	Preparation of JSN Paydown Discussion Materials
33.	6/17/2013	4.0 hour(s)	Review of Plan Mechanics
34.	6/18/2013	3.0 hour(s)	Analysis for Mediation
35.	6/18/2013	4.0 hour(s)	Preparation of Plan Presentation
36.	6/18/2013	2.0 hour(s)	Review of Plan Mechanics
37.	6/18/2013	1.0 hour(s)	UCC Co-Chair Call
38.	6/19/2013	2.0 hour(s)	Preparation of UCC Discussion Materials
39.	6/19/2013	5.0 hour(s)	Weekly UCC Call/Meeting
40.	6/20/2013	2.0 hour(s)	Review of Debtors' Updated Term Sheet Waterfall
41.	6/21/2013	3.0 hour(s)	RMBS Litigation Support
42.	6/22/2013	4.5 hour(s)	Review of Chapter 11 Plan
43.	6/24/2013	2.0 hour(s)	Waterfall Analysis
44.	6/24/2013	5.0 hour(s)	Plan Drafting Session
45.	6/25/2013	1.0 hour(s)	Call regarding Estate Wind Down Costs
46.	6/25/2013	3.5 hour(s)	Preparation of UCC Discussion Materials
47.	6/25/2013	2.0 hour(s)	Review of Revised PSA

# ResCap

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## Timekeeping

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Total Hours: 142.0 hour(s)

Banker: Ally Gibling

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Restructuring Case: ResCap

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Entry Number:	Date	Total Hours	Description
48.	6/26/2013	1.0 hour(s)	Call regarding Estate Wind Down Costs
49.	6/26/2013	1.0 hour(s)	Mediator Meeting
50.	6/27/2013	1.0 hour(s)	Call with UCC Advisors regarding Plan
51.	6/27/2013	1.5 hour(s)	Call with UCC Advisors regarding Plan Mechanics
52.	6/27/2013	4.0 hour(s)	Waterfall Analysis
53.	6/27/2013	1.5 hour(s)	Review of Debtors' Updated Term Sheet Waterfall
54.	6/27/2013	2.0 hour(s)	Weekly UCC Call/Meeting
55.	6/28/2013	2.0 hour(s)	Administrative Work
56.	6/28/2013	1.5 hour(s)	Call with Advisors regarding Plan - 1
57.	6/28/2013	0.5 hour(s)	Call with Advisors regarding Plan - 2
58.	6/28/2013	1.0 hour(s)	Call with Advisors regarding Plan - 3
59.	6/28/2013	1.0 hour(s)	Call with UCC Member regarding Plan Mechanics
60.	6/28/2013	1.0 hour(s)	Waterfall Analysis
61.	6/28/2013	2.0 hour(s)	Review of Chapter 11 Plan
62.	6/28/2013	0.5 hour(s)	Review of Proposed Plan Language
63.	6/29/2013	2.0 hour(s)	Review of Disclosure Statement
64.	6/30/2013	3.0 hour(s)	Call with Advisors regarding Plan - 1
65.	6/30/2013	1.5 hour(s)	Call with Advisors regarding Plan - 2
66.	6/30/2013	2.0 hour(s)	Call with Debtors regarding Recovery Analysis
67.	6/30/2013	1.5 hour(s)	Call with Debtors regarding Waterfall Analysis
68.	6/30/2013	1.0 hour(s)	Review of Recovery and Liquidation Analyses
June Total		142.0 hour(s)	

# ResCap

## Summary of Hours - July

Category	Hours
UCC Meetings / Calls	76.0
Other Meetings / Calls	118.0
Case Administration	34.0
Court Hearings / Filings / Depositions	42.0
Financial Analysis / Modeling / Internal Materials	180.0
RMBS Litigation Support	0.0
General Other	153.0
<b>TOTAL</b>	<b>603.0</b>

# ResCap

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## Timekeeping

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Total Hours: 62.0 hour(s)

Banker: Jared Dermont

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Restructuring Case: ResCap

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Entry Number:	Date	Total Hours	Description
1.	7/1/2013	3.0 hour(s)	JSN Mediation Session
2.	7/2/2013	1.0 hour(s)	Consenting Claimants Call
3.	7/2/2013	2.0 hour(s)	JSN Discovery Request
4.	7/3/2013	1.0 hour(s)	JSN Discovery Request
5.	7/3/2013	2.0 hour(s)	Review of Disclosure Statement Exhibit
6.	7/3/2013	1.0 hour(s)	Review of Liquidation Analysis
7.	7/3/2013	3.0 hour(s)	Review of Plan
8.	7/8/2013	1.0 hour(s)	Call with UCC Advisor
9.	7/8/2013	2.0 hour(s)	Review of Examiner's Report
10.	7/9/2013	4.0 hour(s)	JSN Status Conference
11.	7/10/2013	3.0 hour(s)	Review of Purchase Price True Up
12.	7/11/2013	3.5 hour(s)	Internal Meeting
13.	7/12/2013	2.0 hour(s)	Waterfall Analysis
14.	7/12/2013	2.0 hour(s)	JSN Discovery Request
15.	7/13/2013	2.0 hour(s)	Preparation of UCC Discussion Materials
16.	7/14/2013	4.0 hour(s)	Preparation of UCC Discussion Materials
17.	7/15/2013	2.0 hour(s)	Omnibus Hearing
18.	7/16/2013	1.0 hour(s)	UCC Co-Chair Call
19.	7/17/2013	3.0 hour(s)	Weekly UCC Call/Meeting
20.	7/23/2013	2.0 hour(s)	Internal Meeting
21.	7/23/2013	2.0 hour(s)	Preparation of UCC Discussion Materials
22.	7/23/2013	1.0 hour(s)	UCC Co-Chair Call
23.	7/24/2013	3.0 hour(s)	Weekly UCC Call/Meeting
24.	7/25/2013	1.0 hour(s)	Executive Compensation Subcommittee Call
25.	7/26/2013	2.0 hour(s)	Omnibus Hearing
26.	7/29/2013	1.0 hour(s)	JSN Mediation Prep Call
27.	7/30/2013	3.0 hour(s)	JSN Mediation
28.	7/30/2013	2.0 hour(s)	Omnibus Hearing
29.	7/30/2013	1.5 hour(s)	Review of FHA Sale Presentation to UCC
30.	7/31/2013	1.0 hour(s)	UCC Co-Chair Call
July Total		62.0 hour(s)	

# ResCap

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## Timekeeping

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**Total Hours:** 57.0 hour(s)

**Banker:** Yadin Rozov

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**Restructuring Case:** ResCap

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Entry Number:	Date	Total Hours	Description
1.	7/1/2013	3.0 hour(s)	JSN Mediation Session
2.	7/2/2013	1.0 hour(s)	Consenting Claimants Call
3.	7/2/2013	2.0 hour(s)	JSN Discovery Request
4.	7/3/2013	1.0 hour(s)	JSN Discovery Request
5.	7/3/2013	2.0 hour(s)	Review of Disclosure Statement Exhibit
6.	7/3/2013	1.0 hour(s)	Review of Liquidation Analysis
7.	7/3/2013	3.0 hour(s)	Review of Plan
8.	7/5/2013	3.0 hour(s)	Review of Examiner's Report
9.	7/8/2013	1.0 hour(s)	Call with UCC Advisor
10.	7/8/2013	2.0 hour(s)	Review of Examiner's Report
11.	7/9/2013	4.0 hour(s)	JSN Status Conference
12.	7/10/2013	3.0 hour(s)	Review of Purchase Price True Up
13.	7/11/2013	3.5 hour(s)	Internal Meeting
14.	7/12/2013	2.0 hour(s)	Waterfall Analysis
15.	7/12/2013	2.0 hour(s)	JSN Discovery Request
16.	7/15/2013	2.0 hour(s)	Omnibus Hearing
17.	7/16/2013	1.0 hour(s)	UCC Co-Chair Call
18.	7/17/2013	3.0 hour(s)	Weekly UCC Call/Meeting
19.	7/23/2013	2.0 hour(s)	Internal Meeting
20.	7/23/2013	1.0 hour(s)	UCC Co-Chair Call
21.	7/24/2013	3.0 hour(s)	Weekly UCC Call/Meeting
22.	7/25/2013	1.0 hour(s)	Executive Compensation Subcommittee Call
23.	7/26/2013	2.0 hour(s)	Omnibus Hearing
24.	7/29/2013	1.0 hour(s)	JSN Mediation Prep Call
25.	7/30/2013	3.0 hour(s)	JSN Mediation
26.	7/30/2013	2.0 hour(s)	Omnibus Hearing
27.	7/30/2013	1.5 hour(s)	Review of FHA Sale Presentation to UCC
28.	7/31/2013	1.0 hour(s)	UCC Co-Chair Call
<b>July Total</b>		<b>57.0 hour(s)</b>	

# ResCap

## Timekeeping

**Total Hours:** 60.0 hour(s)

**Banker:** Landon Parsons

**Restructuring Case:** ResCap

Entry Number:	Date	Total Hours	Description
1.	7/2/2013	2.0 hour(s)	Call with Debtors regarding Wells Loan Tape
2.	7/2/2013	1.0 hour(s)	Consenting Claimants Call
3.	7/3/2013	2.0 hour(s)	Review of Disclosure Statement Exhibit
4.	7/3/2013	1.0 hour(s)	Review of Liquidation Analysis
5.	7/3/2013	3.0 hour(s)	Review of Plan
6.	7/5/2013	3.0 hour(s)	Review of Examiner's Report
7.	7/8/2013	3.0 hour(s)	Review of Examiner's Report
8.	7/15/2013	2.0 hour(s)	Omnibus Hearing
9.	7/15/2013	3.0 hour(s)	Preparation of Discussion Materials
10.	7/16/2013	2.0 hour(s)	Review of Wells Bid
11.	7/16/2013	1.0 hour(s)	UCC Co-Chair Call
12.	7/17/2013	3.0 hour(s)	Weekly UCC Call/Meeting
13.	7/18/2013	2.0 hour(s)	Review of Wells Bid
14.	7/19/2013	1.0 hour(s)	Review of Roll Forward Analysis
15.	7/22/2013	1.0 hour(s)	Preparation of Discussion Materials
16.	7/23/2013	2.0 hour(s)	Call re FHA Document
17.	7/23/2013	2.0 hour(s)	Call with Debtors' Advisors
18.	7/23/2013	2.0 hour(s)	Internal Meeting
19.	7/23/2013	3.0 hour(s)	Review FHA Document
20.	7/23/2013	1.0 hour(s)	UCC Co-Chair Call
21.	7/24/2013	2.0 hour(s)	Waterfall Analysis
22.	7/24/2013	3.0 hour(s)	Weekly UCC Call/Meeting
23.	7/25/2013	1.0 hour(s)	Executive Compensation Subcommittee Call
24.	7/26/2013	2.0 hour(s)	Omnibus Hearing
25.	7/26/2013	1.5 hour(s)	Review of FHA VA Loan Sale Assumptions
26.	7/26/2013	2.0 hour(s)	Review of Walter True-Up
27.	7/29/2013	1.0 hour(s)	JSN Mediation Prep Call
28.	7/30/2013	3.0 hour(s)	JSN Mediation
29.	7/30/2013	2.0 hour(s)	Omnibus Hearing
30.	7/30/2013	1.5 hour(s)	Review of FHA Sale Presentation to UCC
31.	7/31/2013	1.0 hour(s)	UCC Co-Chair Call
<b>July Total</b>		<b>60.0 hour(s)</b>	



# ResCap

## Timekeeping

**Total Hours:** 96.0 hour(s)

**Banker:** Barak Klein

**Restructuring Case:** ResCap

Entry Number:	Date	Total Hours	Description
1.	7/1/2013	2.0 hour(s)	Distribution Dynamics
2.	7/1/2013	3.0 hour(s)	JSN Mediation Session
3.	7/1/2013	3.0 hour(s)	Review of Plan Language
4.	7/1/2013	2.0 hour(s)	Review Plan Mechanics
5.	7/2/2013	1.0 hour(s)	Consenting Claimants Call
6.	7/2/2013	2.0 hour(s)	JSN Discovery Request
7.	7/2/2013	4.0 hour(s)	Preparation of Disclosure Statement Exhibit
8.	7/3/2013	1.0 hour(s)	JSN Discovery Request
9.	7/3/2013	6.0 hour(s)	Disclosure Statement and Plan of Reorganization Drafting Session
10.	7/3/2013	3.0 hour(s)	Preparation of Disclosure Statement Exhibit
11.	7/3/2013	2.0 hour(s)	Review of Unit Allocation
12.	7/8/2013	1.0 hour(s)	Call with UCC Advisor
13.	7/9/2013	4.0 hour(s)	JSN Status Conference
14.	7/11/2013	3.5 hour(s)	Internal Meeting
15.	7/12/2013	6.0 hour(s)	Waterfall Analysis
16.	7/12/2013	3.0 hour(s)	JSN Discovery Request
17.	7/12/2013	2.0 hour(s)	Preparation of UCC Discussion Materials
18.	7/13/2013	2.0 hour(s)	Preparation of UCC Discussion Materials
19.	7/14/2013	2.0 hour(s)	Preparation of UCC Discussion Materials
20.	7/15/2013	2.0 hour(s)	Omnibus Hearing
21.	7/16/2013	1.0 hour(s)	UCC Co-Chair Call
22.	7/17/2013	3.0 hour(s)	Weekly UCC Call/Meeting
23.	7/18/2013	5.0 hour(s)	Review of Liquidating Trust
24.	7/19/2013	2.0 hour(s)	Review of JSN Interest Computation
25.	7/20/2013	2.0 hour(s)	Waterfall Analysis
26.	7/22/2013	3.0 hour(s)	Preparation of Discussion Materials
27.	7/23/2013	2.0 hour(s)	Internal Meeting
28.	7/23/2013	2.0 hour(s)	Preparation of UCC Discussion Materials
29.	7/23/2013	1.0 hour(s)	UCC Co-Chair Call
30.	7/24/2013	3.0 hour(s)	Weekly UCC Call/Meeting
31.	7/25/2013	1.0 hour(s)	Executive Compensation Subcommittee Call
32.	7/26/2013	2.0 hour(s)	Omnibus Hearing
33.	7/29/2013	1.0 hour(s)	JSN Mediation Prep Call
34.	7/29/2013	3.0 hour(s)	Review of Mediation Session Materials
35.	7/30/2013	3.0 hour(s)	JSN Mediation
36.	7/30/2013	2.0 hour(s)	Omnibus Hearing
37.	7/30/2013	1.5 hour(s)	Review of FHA Sale Presentation to UCC
38.	7/31/2013	1.0 hour(s)	UCC Co-Chair Call
<b>July Total</b>		<b>96.0 hour(s)</b>	

# ResCap

## Timekeeping

Total Hours: 101.5 hour(s)

Banker: Syed Hasan

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	7/1/2013	4.0 hour(s)	JSN Discovery Request
2.	7/2/2013	2.0 hour(s)	Call with Debtors regarding Wells Loan Tape
3.	7/2/2013	3.0 hour(s)	Call with UCC Advisors
4.	7/2/2013	1.0 hour(s)	Consenting Claimants Call
5.	7/2/2013	2.0 hour(s)	JSN Discovery Request
6.	7/3/2013	1.0 hour(s)	JSN Discovery Request
7.	7/3/2013	2.0 hour(s)	Review of Disclosure Statement Exhibit
8.	7/3/2013	1.0 hour(s)	Review of Liquidation Analysis
9.	7/3/2013	3.0 hour(s)	Review of Plan
10.	7/5/2013	3.0 hour(s)	Review of Examiner's Report
11.	7/8/2013	3.0 hour(s)	Review of Examiner's Report
12.	7/10/2013	3.0 hour(s)	Review of Purchase Price True Up
13.	7/11/2013	3.5 hour(s)	Internal Meeting
14.	7/12/2013	3.0 hour(s)	JSN Discovery Request
15.	7/12/2013	3.0 hour(s)	Review of Walter True-Up
16.	7/13/2013	2.0 hour(s)	Preparation of UCC Discussion Materials
17.	7/14/2013	4.0 hour(s)	Preparation of UCC Discussion Materials
18.	7/15/2013	2.0 hour(s)	Omnibus Hearing
19.	7/15/2013	4.0 hour(s)	Preparation of Discussion Materials
20.	7/16/2013	2.0 hour(s)	Review of Wells Bid
21.	7/16/2013	1.0 hour(s)	UCC Co-Chair Call
22.	7/17/2013	3.0 hour(s)	Weekly UCC Call/Meeting
23.	7/18/2013	2.0 hour(s)	Review of Wells Bid
24.	7/19/2013	3.0 hour(s)	Review of Estate Update
25.	7/19/2013	2.0 hour(s)	Review of Roll Forward Analysis
26.	7/20/2013	2.0 hour(s)	Waterfall Analysis
27.	7/22/2013	3.0 hour(s)	Preparation of Discussion Materials
28.	7/23/2013	2.0 hour(s)	Call re FHA Document
29.	7/23/2013	2.0 hour(s)	Call with Debtors' Advisors
30.	7/23/2013	2.0 hour(s)	Internal Meeting
31.	7/23/2013	2.0 hour(s)	Preparation of UCC Discussion Materials
32.	7/23/2013	2.0 hour(s)	Review FHA Document
33.	7/23/2013	1.0 hour(s)	UCC Co-Chair Call
34.	7/24/2013	3.0 hour(s)	Waterfall Analysis
35.	7/24/2013	3.0 hour(s)	Weekly UCC Call/Meeting
36.	7/25/2013	1.0 hour(s)	Executive Compensation Subcommittee Call
37.	7/26/2013	2.0 hour(s)	Omnibus Hearing
38.	7/26/2013	1.5 hour(s)	Review of FHA VA Loan Sale Assumptions
39.	7/26/2013	2.0 hour(s)	Review of Walter True-Up
40.	7/29/2013	1.0 hour(s)	JSN Mediation Prep Call
41.	7/30/2013	3.0 hour(s)	JSN Mediation
42.	7/30/2013	2.0 hour(s)	Omnibus Hearing
43.	7/30/2013	1.5 hour(s)	Review of FHA Sale Presentation to UCC
44.	7/31/2013	2.0 hour(s)	Ally Financial 2Q13 Earnings Release
45.	7/31/2013	1.0 hour(s)	UCC Co-Chair Call
<b>July Total</b>		<b>101.5 hour(s)</b>	

# ResCap

## Timekeeping

Total Hours: 118.0 hour(s)

Banker: Adam Waldman

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	7/1/2013	2.0 hour(s)	Distribution Dynamics
2.	7/1/2013	3.0 hour(s)	JSN Mediation Session
3.	7/1/2013	3.0 hour(s)	Review of Plan Language
4.	7/1/2013	2.0 hour(s)	Review Plan Mechanics
5.	7/2/2013	3.0 hour(s)	Call with UCC Advisors
6.	7/2/2013	1.0 hour(s)	Consenting Claimants Call
7.	7/2/2013	4.0 hour(s)	Preparation of Disclosure Statement Exhibit
8.	7/2/2013	1.5 hour(s)	Review of Other Monoline Claims
9.	7/3/2013	0.5 hour(s)	Call with UCC Advisors regarding Disclosure Statement Exhibit
10.	7/3/2013	1.0 hour(s)	JSN Discovery Request
11.	7/3/2013	6.0 hour(s)	Disclosure Statement and Plan of Reorganization Drafting Session
12.	7/3/2013	3.0 hour(s)	Preparation of Disclosure Statement Exhibit
13.	7/3/2013	0.5 hour(s)	Review of Disclosure Statement Exhibit
14.	7/3/2013	1.0 hour(s)	Review of Liquidation Analysis
15.	7/3/2013	1.0 hour(s)	Review of Unit Allocation
16.	7/8/2013	3.0 hour(s)	Administrative Work
17.	7/8/2013	1.0 hour(s)	Call with UCC Advisor
18.	7/9/2013	4.0 hour(s)	JSN Status Conference
19.	7/11/2013	3.5 hour(s)	Internal Meeting
20.	7/12/2013	6.0 hour(s)	Waterfall Analysis
21.	7/12/2013	2.0 hour(s)	JSN Discovery Request
22.	7/12/2013	2.0 hour(s)	Preparation of UCC Discussion Materials
23.	7/13/2013	2.0 hour(s)	Preparation of UCC Discussion Materials
24.	7/14/2013	4.0 hour(s)	Preparation of UCC Discussion Materials
25.	7/15/2013	2.0 hour(s)	Omnibus Hearing
26.	7/16/2013	1.0 hour(s)	UCC Co-Chair Call
27.	7/17/2013	3.0 hour(s)	Weekly UCC Call/Meeting
28.	7/18/2013	5.0 hour(s)	Review of Liquidating Trust
29.	7/19/2013	2.0 hour(s)	Review of JSN Interest Computation
30.	7/20/2013	2.0 hour(s)	Waterfall Analysis
31.	7/22/2013	3.0 hour(s)	Preparation of Discussion Materials
32.	7/23/2013	4.0 hour(s)	Internal Meeting
33.	7/23/2013	2.0 hour(s)	Preparation of UCC Discussion Materials
34.	7/23/2013	1.0 hour(s)	UCC Co-Chair Call
35.	7/24/2013	3.0 hour(s)	Waterfall Analysis
36.	7/24/2013	3.0 hour(s)	Weekly UCC Call/Meeting
37.	7/25/2013	1.0 hour(s)	Executive Compensation Subcommittee Call
38.	7/26/2013	1.0 hour(s)	Administrative Work
39.	7/26/2013	2.0 hour(s)	Omnibus Hearing
40.	7/29/2013	1.0 hour(s)	Administrative Work
41.	7/29/2013	1.0 hour(s)	JSN Mediation Prep Call
42.	7/29/2013	3.0 hour(s)	Review of Mediation Session Materials
43.	7/30/2013	4.0 hour(s)	Waterfall Analysis
44.	7/30/2013	3.0 hour(s)	JSN Mediation
45.	7/30/2013	2.0 hour(s)	Omnibus Hearing
46.	7/30/2013	1.0 hour(s)	Review of FHA Sale Presentation to UCC
47.	7/31/2013	3.0 hour(s)	Ally Financial 2Q13 Earnings Release

# ResCap

## Timekeeping

**Total Hours:** 118.0 hour(s)

**Banker:** Adam Waldman

**Restructuring Case:** ResCap

<b>Entry Number:</b>	<b>Date</b>	<b>Total Hours</b>	<b>Description</b>
48.	7/31/2013	1.0 hour(s)	UCC Co-Chair Call
<b>July Total</b>		<b>118.0 hour(s)</b>	

# ResCap

## Timekeeping

Total Hours: 118.5 hour(s)

Banker: Ally Gibler

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	7/1/2013	4.0 hour(s)	Distribution Dynamics
2.	7/1/2013	2.0 hour(s)	Review Plan Mechanics
3.	7/2/2013	3.0 hour(s)	Call with UCC Advisors
4.	7/2/2013	1.0 hour(s)	Consenting Claimants Call
5.	7/2/2013	4.0 hour(s)	Preparation of Disclosure Statement Exhibit
6.	7/2/2013	1.5 hour(s)	Review of Other Monoline Claims
7.	7/3/2013	0.5 hour(s)	Call with UCC Advisors regarding Disclosure Statement Exhibit
8.	7/3/2013	6.0 hour(s)	Disclosure Statement and Plan of Reorganization Drafting Session
9.	7/3/2013	3.0 hour(s)	Preparation of Disclosure Statement Exhibit
10.	7/3/2013	0.5 hour(s)	Review of Disclosure Statement Exhibit
11.	7/3/2013	1.0 hour(s)	Review of Liquidation Analysis
12.	7/3/2013	1.0 hour(s)	Review of Unit Allocation
13.	7/5/2013	2.0 hour(s)	Review of Examiner's Report
14.	7/8/2013	3.0 hour(s)	Administrative Work
15.	7/8/2013	1.0 hour(s)	Call with UCC Advisor
16.	7/8/2013	2.0 hour(s)	Review of Examiner's Report
17.	7/11/2013	3.5 hour(s)	Internal Meeting
18.	7/12/2013	4.0 hour(s)	Waterfall Analysis
19.	7/12/2013	1.0 hour(s)	JSN Discovery Request
20.	7/12/2013	2.0 hour(s)	Preparation of UCC Discussion Materials
21.	7/13/2013	2.0 hour(s)	Preparation of UCC Discussion Materials
22.	7/14/2013	4.0 hour(s)	Preparation of UCC Discussion Materials
23.	7/15/2013	2.0 hour(s)	Omnibus Hearing
24.	7/15/2013	4.0 hour(s)	Preparation of Discussion Materials
25.	7/16/2013	2.0 hour(s)	Review of Wells Bid
26.	7/16/2013	1.0 hour(s)	UCC Co-Chair Call
27.	7/17/2013	3.0 hour(s)	Weekly UCC Call/Meeting
28.	7/18/2013	2.0 hour(s)	Review of Wells Bid
29.	7/19/2013	2.0 hour(s)	Review of JSN Interest Computation
30.	7/19/2013	2.0 hour(s)	Review of Roll Forward Analysis
31.	7/20/2013	2.0 hour(s)	Waterfall Analysis
32.	7/23/2013	2.0 hour(s)	Call re FHA Document
33.	7/23/2013	4.0 hour(s)	Internal Meeting
34.	7/23/2013	2.0 hour(s)	Preparation of UCC Discussion Materials
35.	7/23/2013	3.0 hour(s)	Review FHA Document
36.	7/23/2013	1.0 hour(s)	UCC Co-Chair Call
37.	7/24/2013	3.0 hour(s)	Waterfall Analysis
38.	7/24/2013	3.0 hour(s)	Weekly UCC Call/Meeting
39.	7/25/2013	1.0 hour(s)	Executive Compensation Subcommittee Call
40.	7/26/2013	1.0 hour(s)	Administrative Work
41.	7/26/2013	2.0 hour(s)	Omnibus Hearing
42.	7/26/2013	1.5 hour(s)	Review of FHA VA Loan Sale Assumptions
43.	7/26/2013	2.0 hour(s)	Review of Walter True-Up
44.	7/29/2013	1.0 hour(s)	Administrative Work
45.	7/29/2013	1.0 hour(s)	JSN Mediation Prep Call
46.	7/29/2013	3.0 hour(s)	Review of Mediation Session Materials
47.	7/30/2013	4.0 hour(s)	Waterfall Analysis

# ResCap

## Timekeeping

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**Total Hours:** 118.5 hour(s)

**Banker:** Ally Gibler

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**Restructuring Case:** ResCap

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Entry Number:	Date	Total Hours	Description
48.	7/30/2013	3.0 hour(s)	JSN Mediation
49.	7/30/2013	2.0 hour(s)	Omnibus Hearing
50.	7/31/2013	3.0 hour(s)	Ally Financial 2Q13 Earnings Release
51.	7/31/2013	1.0 hour(s)	UCC Co-Chair Call
<b>July Total</b>		<b>118.5 hour(s)</b>	

# ResCap

## Summary of Hours - August

Category	Hours
UCC Meetings / Calls	118.0
Other Meetings / Calls	64.5
Case Administration	25.0
Court Hearings / Filings / Depositions	46.0
Financial Analysis / Modeling / Internal Materials	157.0
RMBS Litigation Support	0.0
General Other	99.0
<b>TOTAL</b>	<b>509.5</b>

# ResCap

## Timekeeping

Total Hours: 54.5 hour(s)

Banker: Jared Dermont

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	8/1/2013	2.0 hour(s)	Financial Analysis - Review of Wells Bid
2.	8/1/2013	2.0 hour(s)	Review of FHA VA Loans Sale Process
3.	8/1/2013	5.0 hour(s)	Weekly UCC Call/Meeting
4.	8/6/2013	1.0 hour(s)	Administrative Work - Interim Fee Application
5.	8/7/2013	2.0 hour(s)	Call with UCC Advisors regarding Other Monoline Claims
6.	8/9/2013	1.0 hour(s)	Administrative Work - Fee Applications
7.	8/9/2013	1.0 hour(s)	Call with UCC Advisors regarding JSNs
8.	8/13/2013	1.0 hour(s)	UCC Co-Chair Call
9.	8/14/2013	1.5 hour(s)	Hearing regarding FGIC Settlement
10.	8/14/2013	5.0 hour(s)	Weekly UCC Call/Meeting
11.	8/15/2013	1.5 hour(s)	Review of Ocwen Post Close True Up
12.	8/15/2013	2.0 hour(s)	Review of Ocwen Purchase Price True Up
13.	8/16/2013	2.0 hour(s)	Call with Advisors regarding Waterfall
14.	8/17/2013	1.0 hour(s)	Financial Analysis - JSN Paydown
15.	8/19/2013	1.0 hour(s)	Call with UCC Advisors regarding Potential JSN Treatment
16.	8/19/2013	2.0 hour(s)	Financial Analysis - FHA Proceeds
17.	8/19/2013	2.0 hour(s)	Review of Discussion Materials - JSN Paydown Analysis
18.	8/20/2013	2.0 hour(s)	Call with UCC Advisors regarding Other Monoline Claims
19.	8/20/2013	3.0 hour(s)	Weekly UCC Call/Meeting
20.	8/21/2013	2.0 hour(s)	Consenting Claimants Call
21.	8/21/2013	5.0 hour(s)	Disclosure Statement Hearing
22.	8/21/2013	2.0 hour(s)	Review of Open Items for Walter True Up
23.	8/22/2013	2.0 hour(s)	Consenting Claimants Call
24.	8/22/2013	3.0 hour(s)	Review of Disclosure Statement
25.	8/23/2013	0.5 hour(s)	Review of Disclosure Statement
26.	8/27/2013	1.0 hour(s)	Review of JSNs / Paydown Update
27.	8/29/2013	1.0 hour(s)	Hearing
August Total		54.5 hour(s)	



# ResCap

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## Timekeeping

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**Total Hours:** 31.0 hour(s)

**Banker:** Yadin Rozov

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**Restructuring Case:** ResCap

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Entry Number:	Date	Total Hours	Description
1.	8/1/2013	2.0 hour(s)	Review of FHA VA Loans Sale Process
2.	8/1/2013	5.0 hour(s)	Weekly UCC Call/Meeting
3.	8/8/2013	2.0 hour(s)	Financial Analysis - Review of Ambac Assurance Rehabilitation plan
4.	8/9/2013	1.0 hour(s)	Administrative Work - Fee Applications
5.	8/13/2013	1.0 hour(s)	UCC Co-Chair Call
6.	8/16/2013	2.0 hour(s)	Call with Advisors regarding Waterfall
7.	8/17/2013	1.0 hour(s)	Financial Analysis - JSN Paydown
8.	8/19/2013	2.0 hour(s)	Financial Analysis - FHA Proceeds
9.	8/19/2013	2.0 hour(s)	Review of Discussion Materials - JSN Paydown Analysis
10.	8/21/2013	2.0 hour(s)	Consenting Claimants Call
11.	8/21/2013	5.0 hour(s)	Disclosure Statement Hearing
12.	8/22/2013	2.0 hour(s)	Consenting Claimants Call
13.	8/22/2013	3.0 hour(s)	Review of Disclosure Statement
14.	8/27/2013	1.0 hour(s)	Review of JSNs / Paydown Update
<b>August Total</b>		<b>31.0 hour(s)</b>	

# ResCap

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## Timekeeping

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**Total Hours:** 44.5 hour(s)

**Banker:** Landon Parsons

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**Restructuring Case:** ResCap

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Entry Number:	Date	Total Hours	Description
1.	8/1/2013	2.0 hour(s)	Financial Analysis - Review of Wells Bid
2.	8/1/2013	2.0 hour(s)	Review of FHA VA Loans Sale Process
3.	8/1/2013	5.0 hour(s)	Weekly UCC Call/Meeting
4.	8/9/2013	1.0 hour(s)	Administrative Work - Fee Applications
5.	8/12/2013	1.0 hour(s)	Review of Liquidating Trust Agreement
6.	8/13/2013	2.0 hour(s)	Review of AFI Research Reports
7.	8/13/2013	1.0 hour(s)	UCC Co-Chair Call
8.	8/14/2013	1.5 hour(s)	Hearing regarding FGIC Settlement
9.	8/14/2013	2.0 hour(s)	Review of Ocwen Purchase Price True Up
10.	8/14/2013	5.0 hour(s)	Weekly UCC Call/Meeting
11.	8/15/2013	1.5 hour(s)	Review of Ocwen Post Close True Up
12.	8/15/2013	3.0 hour(s)	Review of Ocwen Purchase Price True Up
13.	8/17/2013	1.0 hour(s)	Financial Analysis - JSN Paydown
14.	8/19/2013	2.0 hour(s)	Financial Analysis - FHA Proceeds
15.	8/21/2013	2.0 hour(s)	Consenting Claimants Call
16.	8/21/2013	5.0 hour(s)	Disclosure Statement Hearing
17.	8/21/2013	3.0 hour(s)	Review of Open Items for Walter True Up
18.	8/22/2013	2.0 hour(s)	Consenting Claimants Call
19.	8/23/2013	0.5 hour(s)	Review of Disclosure Statement
20.	8/27/2013	1.0 hour(s)	Review of JSNs / Paydown Update
21.	8/29/2013	1.0 hour(s)	Hearing
<b>August Total</b>		<b>44.5 hour(s)</b>	

# ResCap

## Timekeeping

**Total Hours:** 88.0 hour(s)

**Banker:** Barak Klein

**Restructuring Case:** ResCap

Entry Number:	Date	Total Hours	Description
1.	8/1/2013	2.0 hour(s)	Financial Analysis - Review of Wells Bid
2.	8/1/2013	2.0 hour(s)	Review of FHA VA Loans Sale Process
3.	8/1/2013	5.0 hour(s)	Weekly UCC Call/Meeting
4.	8/2/2013	4.0 hour(s)	Review of Liquidation Analysis
5.	8/2/2013	2.0 hour(s)	Review of Plan Calculations
6.	8/3/2013	1.0 hour(s)	Financial Analysis - Disclosure Statement Exhibit
7.	8/6/2013	1.0 hour(s)	Administrative Work - Interim Fee Application
8.	8/6/2013	2.0 hour(s)	Financial Analysis - Waterfall Mechanics
9.	8/6/2013	2.0 hour(s)	Review of Other Monoline Claims
10.	8/7/2013	2.0 hour(s)	Call with UCC Advisors regarding Other Monoline Claims
11.	8/7/2013	2.0 hour(s)	Review of Other Monoline Claims
12.	8/8/2013	2.0 hour(s)	Financial Analysis - Review of Ambac Assurance Rehabilitation plan
13.	8/9/2013	2.0 hour(s)	Administrative Work - Fee Applications
14.	8/9/2013	1.0 hour(s)	Call with UCC Advisors regarding JSNs
15.	8/9/2013	1.0 hour(s)	Compensation Subcommittee Call
16.	8/9/2013	2.0 hour(s)	Review of Other Monoline Claims
17.	8/13/2013	1.0 hour(s)	UCC Co-Chair Call
18.	8/14/2013	2.0 hour(s)	Financial Analysis - JSN Paydown
19.	8/14/2013	4.0 hour(s)	Review of JSN Litigation Risk Analysis
20.	8/14/2013	5.0 hour(s)	Weekly UCC Call/Meeting
21.	8/15/2013	2.0 hour(s)	Financial Analysis - JSN Paydown
22.	8/16/2013	2.0 hour(s)	Call with Advisors regarding Waterfall
23.	8/16/2013	3.0 hour(s)	Financial Analysis - Illustrative Cash Flow Model
24.	8/17/2013	1.0 hour(s)	Financial Analysis - JSN Paydown
25.	8/18/2013	3.5 hour(s)	Preparation of Discussion Materials - JSN Paydown Analysis
26.	8/19/2013	2.0 hour(s)	Call with Financial Advisors regarding Potential JSN Treatment
27.	8/19/2013	1.0 hour(s)	Call with UCC Advisors regarding Potential JSN Treatment
28.	8/19/2013	4.0 hour(s)	Preparation of Discussion Materials - JSN Paydown Analysis
29.	8/20/2013	2.0 hour(s)	Call with UCC Advisors regarding Other Monoline Claims
30.	8/20/2013	3.0 hour(s)	Weekly UCC Call/Meeting
31.	8/21/2013	2.0 hour(s)	Consenting Claimants Call
32.	8/21/2013	5.0 hour(s)	Disclosure Statement Hearing
33.	8/22/2013	2.0 hour(s)	Consenting Claimants Call
34.	8/22/2013	3.0 hour(s)	Review of Disclosure Statement
35.	8/23/2013	0.5 hour(s)	Review of Disclosure Statement
36.	8/27/2013	4.0 hour(s)	Meeting with UCC Member regarding Waterfall Analysis
37.	8/27/2013	1.0 hour(s)	Review of JSNs / Paydown Update
38.	8/29/2013	1.0 hour(s)	Hearing
39.	8/31/2013	1.0 hour(s)	Financial Analysis - JSN Trading Price
<b>August Total</b>		<b>88.0 hour(s)</b>	

# ResCap

## Timekeeping

Total Hours: 59.5 hour(s)

Banker: Syed Hasan

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	8/1/2013	3.0 hour(s)	Case Administrative Work - CVP Fee Analysis
2.	8/1/2013	2.0 hour(s)	Financial Analysis - Review of Wells Bid
3.	8/1/2013	2.0 hour(s)	Review of FHA VA Loans Sale Process
4.	8/1/2013	5.0 hour(s)	Weekly UCC Call/Meeting
5.	8/2/2013	4.0 hour(s)	Review of Liquidation Analysis
6.	8/7/2013	1.0 hour(s)	Case Administrative Work
7.	8/8/2013	2.0 hour(s)	Financial Analysis - Review of Ambac Assurance Rehabilitation plan
8.	8/8/2013	1.0 hour(s)	Financial Analysis - Review of Ambac Notes
9.	8/9/2013	2.0 hour(s)	Administrative Work - Fee Applications
10.	8/9/2013	1.0 hour(s)	Compensation Subcommittee Call
11.	8/9/2013	2.0 hour(s)	Financial Analysis - Waterfall Mechanics
12.	8/12/2013	1.0 hour(s)	Review of Liquidating Trust Agreement
13.	8/13/2013	2.0 hour(s)	Review of AFI Research Reports
14.	8/13/2013	1.0 hour(s)	UCC Co-Chair Call
15.	8/14/2013	3.0 hour(s)	Review of Ocwen Purchase Price True Up
16.	8/14/2013	5.0 hour(s)	Weekly UCC Call/Meeting
17.	8/15/2013	2.0 hour(s)	Review of Ocwen Post Close True Up
18.	8/15/2013	3.0 hour(s)	Review of Ocwen Purchase Price True Up
19.	8/19/2013	1.0 hour(s)	Financial Analysis - FHA Proceeds
20.	8/20/2013	3.0 hour(s)	Weekly UCC Call/Meeting
21.	8/21/2013	2.0 hour(s)	Consenting Claimants Call
22.	8/21/2013	5.0 hour(s)	Disclosure Statement Hearing
23.	8/21/2013	3.0 hour(s)	Review of Open Items for Walter True Up
24.	8/22/2013	2.0 hour(s)	Consenting Claimants Call
25.	8/23/2013	0.5 hour(s)	Review of Disclosure Statement
26.	8/27/2013	1.0 hour(s)	Review of JSNs / Paydown Update
August Total		59.5 hour(s)	

# ResCap

## Timekeeping

Total Hours: 112.5 hour(s)

Banker: Adam Waldman

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	8/1/2013	5.0 hour(s)	Weekly UCC Call/Meeting
2.	8/2/2013	2.0 hour(s)	Financial Analysis - Waterfall Mechanics
3.	8/2/2013	4.0 hour(s)	Review of Plan Calculations
4.	8/3/2013	3.5 hour(s)	Financial Analysis - Disclosure Statement Exhibit
5.	8/4/2013	2.0 hour(s)	Financial Analysis - Waterfall Mechanics
6.	8/6/2013	2.0 hour(s)	Administrative Work - Interim Fee Application
7.	8/6/2013	4.0 hour(s)	Financial Analysis - Waterfall Mechanics
8.	8/6/2013	2.0 hour(s)	Review of Other Monoline Claims
9.	8/7/2013	2.0 hour(s)	Call with UCC Advisors regarding Other Monoline Claims
10.	8/7/2013	2.0 hour(s)	Call with UCC Member regarding Other Monoline Claims
11.	8/7/2013	1.0 hour(s)	Case Administrative Work
12.	8/7/2013	2.0 hour(s)	Review of Other Monoline Claims
13.	8/9/2013	2.0 hour(s)	Administrative Work - Fee Applications
14.	8/9/2013	2.0 hour(s)	Review of Other Monoline Claims
15.	8/13/2013	1.0 hour(s)	UCC Co-Chair Call
16.	8/14/2013	2.0 hour(s)	Financial Analysis - JSN Paydown
17.	8/14/2013	1.5 hour(s)	Hearing regarding FGIC Settlement
18.	8/14/2013	4.0 hour(s)	Review of JSN Litigation Risk Analysis
19.	8/14/2013	5.0 hour(s)	Weekly UCC Call/Meeting
20.	8/15/2013	3.0 hour(s)	Financial Analysis - JSN Paydown
21.	8/15/2013	4.0 hour(s)	Preparation of Updated Plan Exhibit
22.	8/15/2013	2.0 hour(s)	Review of Lifetime Cash Flows
23.	8/15/2013	3.0 hour(s)	Review of Other Monoline Claims
24.	8/16/2013	2.0 hour(s)	Call with Advisors regarding Waterfall
25.	8/16/2013	4.0 hour(s)	Financial Analysis - Illustrative Cash Flow Model
26.	8/16/2013	1.5 hour(s)	Hearing regarding FGIC Settlement
27.	8/17/2013	1.0 hour(s)	Financial Analysis - JSN Paydown
28.	8/18/2013	5.0 hour(s)	Preparation of Discussion Materials - JSN Paydown Analysis
29.	8/19/2013	2.0 hour(s)	Call with Financial Advisors regarding Potential JSN Treatment
30.	8/19/2013	1.0 hour(s)	Call with UCC Advisors regarding Potential JSN Treatment
31.	8/19/2013	1.0 hour(s)	Financial Analysis - FHA Proceeds
32.	8/19/2013	4.0 hour(s)	Preparation of Discussion Materials - JSN Paydown Analysis
33.	8/20/2013	2.5 hour(s)	Call with Financial Advisor regarding Monoline Claims
34.	8/20/2013	2.0 hour(s)	Call with UCC Advisors regarding Other Monoline Claims
35.	8/20/2013	3.0 hour(s)	Weekly UCC Call/Meeting
36.	8/21/2013	2.0 hour(s)	Consenting Claimants Call
37.	8/21/2013	5.0 hour(s)	Disclosure Statement Hearing
38.	8/22/2013	2.0 hour(s)	Consenting Claimants Call
39.	8/22/2013	3.0 hour(s)	Review of Disclosure Statement
40.	8/23/2013	0.5 hour(s)	Review of Disclosure Statement
41.	8/27/2013	6.0 hour(s)	Meeting with UCC Member regarding Waterfall Analysis
42.	8/27/2013	1.0 hour(s)	Review of JSNs / Paydown Update
43.	8/29/2013	2.0 hour(s)	Case Administrative Work - Hour Review
44.	8/31/2013	1.0 hour(s)	Financial Analysis - JSN Trading Price
<b>August Total</b>		<b>112.5 hour(s)</b>	

# ResCap

## Timekeeping

Total Hours: 119.5 hour(s)

Banker: Ally Gibler

Restructuring Case: ResCap

Entry Number:	Date	Total Hours	Description
1.	8/1/2013	5.0 hour(s)	Weekly UCC Call/Meeting
2.	8/2/2013	2.0 hour(s)	Financial Analysis - Waterfall Mechanics
3.	8/2/2013	4.0 hour(s)	Review of Liquidation Analysis
4.	8/2/2013	4.0 hour(s)	Review of Plan Calculations
5.	8/3/2013	3.5 hour(s)	Financial Analysis - Disclosure Statement Exhibit
6.	8/4/2013	5.0 hour(s)	Financial Analysis - Waterfall Mechanics
7.	8/6/2013	4.0 hour(s)	Administrative Work - Interim Fee Application
8.	8/6/2013	4.0 hour(s)	Financial Analysis - Waterfall Mechanics
9.	8/6/2013	2.0 hour(s)	Review of Other Monoline Claims
10.	8/7/2013	2.0 hour(s)	Call with UCC Advisors regarding Other Monoline Claims
11.	8/7/2013	2.0 hour(s)	Call with UCC Member regarding Other Monoline Claims
12.	8/7/2013	1.0 hour(s)	Case Administrative Work
13.	8/7/2013	2.0 hour(s)	Review of Other Monoline Claims
14.	8/9/2013	2.0 hour(s)	Administrative Work - Fee Applications
15.	8/9/2013	1.0 hour(s)	Compensation Subcommittee Call
16.	8/9/2013	2.0 hour(s)	Financial Analysis - Waterfall Mechanics
17.	8/9/2013	1.0 hour(s)	Review of Other Monoline Claims
18.	8/13/2013	2.0 hour(s)	Review of AFI Research Reports
19.	8/13/2013	1.0 hour(s)	UCC Co-Chair Call
20.	8/14/2013	1.0 hour(s)	Financial Analysis - JSN Paydown
21.	8/14/2013	1.5 hour(s)	Hearing regarding FGIC Settlement
22.	8/14/2013	2.0 hour(s)	Review of JSN Litigation Risk Analysis
23.	8/14/2013	2.0 hour(s)	Review of Ocwen Purchase Price True Up
24.	8/14/2013	5.0 hour(s)	Weekly UCC Call/Meeting
25.	8/15/2013	3.0 hour(s)	Financial Analysis - JSN Paydown
26.	8/15/2013	4.0 hour(s)	Preparation of Updated Plan Exhibit
27.	8/15/2013	0.5 hour(s)	Review of Lifetime Cash Flows
28.	8/15/2013	3.0 hour(s)	Review of Other Monoline Claims
29.	8/16/2013	2.0 hour(s)	Call with Advisors regarding Waterfall
30.	8/16/2013	3.0 hour(s)	Financial Analysis - Illustrative Cash Flow Model
31.	8/16/2013	0.5 hour(s)	Hearing regarding FGIC Settlement
32.	8/17/2013	1.0 hour(s)	Financial Analysis - JSN Paydown
33.	8/18/2013	3.5 hour(s)	Preparation of Discussion Materials - JSN Paydown Analysis
34.	8/19/2013	2.0 hour(s)	Call with Financial Advisors regarding Potential JSN Treatment
35.	8/19/2013	0.5 hour(s)	Call with UCC Advisors regarding Potential JSN Treatment
36.	8/19/2013	1.0 hour(s)	Financial Analysis - FHA Proceeds
37.	8/19/2013	4.0 hour(s)	Preparation of Discussion Materials - JSN Paydown Analysis
38.	8/20/2013	2.5 hour(s)	Call with Financial Advisor regarding Monoline Claims
39.	8/20/2013	2.0 hour(s)	Call with UCC Advisors regarding Other Monoline Claims
40.	8/20/2013	3.0 hour(s)	Weekly UCC Call/Meeting
41.	8/21/2013	2.0 hour(s)	Consenting Claimants Call
42.	8/21/2013	5.0 hour(s)	Disclosure Statement Hearing
43.	8/22/2013	2.0 hour(s)	Consenting Claimants Call
44.	8/22/2013	3.0 hour(s)	Review of Disclosure Statement
45.	8/23/2013	0.5 hour(s)	Review of Disclosure Statement
46.	8/27/2013	1.0 hour(s)	Call with UCC Member
47.	8/27/2013	6.0 hour(s)	Meeting with UCC Member regarding Waterfall Analysis

# ResCap

## Timekeeping

**Total Hours:** 119.5 hour(s)

**Banker:** Ally Gibler

**Restructuring Case:** ResCap

Entry Number:	Date	Total Hours	Description
48.	8/27/2013	0.5 hour(s)	Review of JSNs / Paydown Update
49.	8/28/2013	1.0 hour(s)	Call with UCC Member
50.	8/29/2013	1.0 hour(s)	Case Administrative Work - Hour Review
51.	8/31/2013	1.0 hour(s)	Financial Analysis - JSN Trading Price
<b>August Total</b>		<b>119.5 hour(s)</b>	

# **EXHIBIT C**



**Residential Capital, LLC**

May 2013 Expense Report Detail

Date Processed	Type	Individual	Description	Amount
2/6/2013	Courier	Gibler	Fee Apps Delivery through FedEx	\$33.04
4/2/2013	Courier	Gibler	Fee Apps Delivery through FedEx	16.99
4/2/2013	Courier	Gibler	Fee Apps Delivery through FedEx	16.99
4/2/2013	Courier	Gibler	Fee Apps Delivery through FedEx	17.32
4/2/2013	Courier	Gibler	Fee Apps Delivery through FedEx	17.32
4/2/2013	Courier	Gibler	Fee Apps Delivery through FedEx	17.32
4/19/2013	Meals	Gibler	Seamless Web Overtime Meals: 4/19/13	10.75
4/24/2013	Meals	Gibler	Seamless Web Overtime Meals: 4/24/13	20.00
4/28/2013	Meals	Gibler	Seamless Web Overtime Meals: 4/18/13	20.00
4/28/2013	Meals	Gibler	Seamless Web Overtime Meals: 4/21/13	20.00
4/28/2013	Meals	Gibler	Seamless Web Overtime Meals: 4/15/13	20.00
4/28/2013	Meals	Hasan	Seamless Web Overtime Meals: 4/28/13	20.00
4/28/2013	Meals	Hasan	Seamless Web Overtime Meals: 4/16/13	19.15
5/12/2013	Meals	Hasan	Seamless Web Overtime Meals: 5/9/13	19.06
5/12/2013	Meals	Gibler	Seamless Web Overtime Meals: 5/10/13	20.00
5/12/2013	Meals	Hasan	Seamless Web Overtime Meals: 5/8/13	16.94
5/12/2013	Meals	Gibler	Seamless Web Overtime Meals: 4/30/13	20.00
5/12/2013	Meals	Gibler	Seamless Web Overtime Meals: 4/29/13	20.00
5/12/2013	Meals	Gibler	Seamless Web Overtime Meals: 5/3/13	20.00
5/14/2013	Meals	Waldman	Seamless Web Overtime Meals: 5/14/13	40.00
5/26/2013	Meals	Gibler	Seamless Web Overtime Meals: 5/16/13	20.00
5/26/2013	Meals	Gibler	Seamless Web Overtime Meals: 5/17/13	20.00
5/26/2013	Meals	Gibler	Seamless Web Overtime Meals: 5/20/13	20.00
5/26/2013	Meals	Waldman	Seamless Web Overtime Meals: 5/20/13	20.00
5/26/2013	Meals	Waldman	Seamless Web Overtime Meals: 5/13/13	20.00
5/26/2013	Meals	Gibler	Seamless Web Overtime Meals: 5/13/13	20.00
5/26/2013	Meals	Waldman	Seamless Web Overtime Meals: 5/21/13	20.00
6/9/2013	Meals	Gibler	Seamless Web Overtime Meals: 5/11/13	20.00
6/9/2013	Meals	Gibler	Seamless Web Overtime Meals: 5/12/13	20.00
6/9/2013	Meals	Gibler	Seamless Web Overtime Meals: 5/15/13	20.00
6/9/2013	Meals	Gibler	Seamless Web Overtime Meals: 5/19/13	20.00
6/9/2013	Meals	Gibler	Seamless Web Overtime Meals: 5/22/13	20.00
6/9/2013	Meals	Gibler	Seamless Web Overtime Meals: 5/23/13	20.00
6/9/2013	Meals	Waldman	Seamless Web Overtime Meals: 5/28/13	20.00
12/12/2012	Printing & Presentations	Gibler	In-sourced Document Production <sup>1</sup>	39.85
1/9/2013	Printing & Presentations	Gibler	In-sourced Document Production <sup>1</sup>	119.00
5/1/2013	Printing & Presentations	Gibler	In-sourced Document Production <sup>1</sup>	13.00
5/1/2013	Printing & Presentations	Gibler	In-sourced Document Production <sup>1</sup>	506.80
5/9/2013	Printing & Presentations	Gibler	In-sourced Document Production <sup>1</sup>	49.00
6/5/2013	Printing & Presentations	Gibler	In-sourced Document Production <sup>1</sup>	94.80
7/13/2012	Taxi	Dermont	Taxi - Working Late - Manhattan to Home in Weston, CT	179.00
1/9/2013	Taxi	Parsons	Taxi - Working Late	11.12
1/9/2013	Taxi	Rozov	Taxi - Working Late	12.38
1/15/2013	Taxi	Parsons	Taxi - Working Late	8.95
1/17/2013	Taxi	Parsons	Taxi - Working Late	11.75
1/24/2013	Taxi	Rozov	Taxi - Working Late - Manhattan to Home in Rye, NY	128.84
1/25/2013	Taxi	Rozov	Taxi - Working Late	10.20
1/29/2013	Taxi	Dermont	Taxi - Working Late	5.05
1/31/2013	Taxi	Rozov	Taxi - Working Late	6.00
2/1/2013	Taxi	Dermont	Taxi - Working Late - Manhattan to Home in Weston, CT	123.82
2/1/2013	Taxi	Rozov	Taxi - Working Late	14.90
2/8/2013	Taxi	Dermont	Taxi - Working Late - Manhattan to Home in Weston, CT	179.00
3/21/2013	Taxi	Parsons	Taxi - Working Late	8.10
3/23/2013	Taxi	Gibler	Taxi - Working Late	11.30
3/27/2013	Taxi	Gibler	Taxi - Working Late	13.20
3/31/2013	Taxi	Gibler	Taxi - Working Late	13.10
4/4/2013	Taxi	Gibler	Taxi - Working Late	14.90
4/11/2013	Taxi	Gibler	Taxi - Working Late	11.87
4/12/2013	Taxi	Dermont	Taxi - Working Late	10.80
4/15/2013	Taxi	Gibler	Taxi - Working Late	12.60
4/16/2013	Taxi	Dermont	Taxi - Working Late - Manhattan to Home in Weston, CT	180.14
4/17/2013	Taxi	Gibler	Taxi - Working Late	12.00
4/18/2013	Taxi	Gibler	Taxi - Working Late	13.80
4/19/2013	Taxi	Dermont	Taxi - Working Late	8.40

1. Printing and Presentations costs do not exceed 10 cents per page or the actual expense incurred

**Residential Capital, LLC**

May 2013 Expense Report Detail

Date Processed	Type	Individual	Description	Amount
4/19/2013	Taxi	Gibler	Taxi - Working Late	14.00
4/20/2013	Taxi	Gibler	Taxi - Working Late	23.90
4/21/2013	Taxi	Gibler	Taxi - Working Late	12.60
4/22/2013	Taxi	Dermont	Taxi - Working Late - Manhattan to Home in Weston, CT	201.49
4/22/2013	Taxi	Gibler	Taxi - Working Late	9.60
4/22/2013	Taxi	Parsons	Taxi - Working Late	11.75
4/23/2013	Taxi	Gibler	Taxi - Working Late	11.25
4/23/2013	Taxi	Gibler	Taxi - Working Late	12.00
4/23/2013	Taxi	Parsons	Taxi - Working Late	17.38
4/24/2013	Taxi	Gibler	Taxi - Working Late	10.80
4/25/2013	Taxi	Gibler	Taxi - Working Late	13.20
4/29/2013	Taxi	Gibler	Taxi - Working Late	12.50
4/29/2013	Taxi	Hasan	Taxi - Working Late	15.50
4/29/2013	Taxi	Parsons	Taxi - Working Late	8.12
4/30/2013	Taxi	Dermont	Taxi - Working Late - Manhattan to Home in Weston, CT	240.25
4/30/2013	Taxi	Hasan	Taxi - Working Late	15.62
5/1/2013	Taxi	Dermont	Taxi - Working Late - Manhattan to Home in Weston, CT	197.01
5/1/2013	Taxi	Gibler	Taxi - Working Late	12.50
5/1/2013	Taxi	Hasan	Taxi - Working Late	18.12
5/2/2013	Taxi	Gibler	Taxi - Working Late	15.00
5/2/2013	Taxi	Hasan	Taxi - Working Late	14.37
5/2/2013	Taxi	Hasan	Taxi - Working Late	10.00
5/2/2013	Taxi	Waldman	Taxi - Working Late	19.50
5/3/2013	Taxi	Gibler	Taxi - Working Late	12.50
5/3/2013	Taxi	Hasan	Taxi - Working Late	19.25
5/6/2013	Taxi	Dermont	Taxi - Working Late - Manhattan to Home in Weston, CT	181.43
5/8/2013	Taxi	Hasan	Taxi - Working Late	15.62
5/8/2013	Taxi	Waldman	Taxi - Working Late	10.50
5/9/2013	Taxi	Hasan	Taxi - Working Late	16.75
5/10/2013	Taxi	Parsons	Taxi - Working Late	8.75
5/10/2013	Taxi	Waldman	Taxi - Working Late	15.50
5/10/2013	Taxi	Waldman	Taxi - Working Late	10.70
5/13/2013	Taxi	Gibler	Taxi - Working Late	15.60
5/13/2013	Taxi	Waldman	Taxi - Working Late	10.80
5/14/2013	Taxi	Waldman	Taxi - Working Late	12.60
5/15/2013	Taxi	Waldman	Taxi - Working Late	10.50
5/20/2013	Taxi	Waldman	Taxi - Working Late	13.50
5/21/2013	Taxi	Waldman	Taxi - Working Late	10.00
5/23/2013	Taxi	Dermont	Taxi - Working Late	38.70
5/23/2013	Taxi	Waldman	Taxi - Working Late	16.70
5/23/2013	Taxi	Waldman	Taxi - Working Late	10.70
<b>TOTAL</b>				<b>\$3,855.11</b>

Note: Pre-May expenses are included above due to time required for internal processing

**Residential Capital, LLC**

June 2013 Expense Report Detail

Date Processed	Type	Individual	Description	Amount
5/7/2013	Courier	Gibler	Fee Apps Delivery through FedEx	\$17.15
5/7/2013	Courier	Gibler	Fee Apps Delivery through FedEx	17.15
4/25/2013	Client Meals	Dermont	Meeting between Debtors, UCC, and Certain Creditors	87.67
5/15/2013	Client Meals	Dermont	Meeting between Debtors, UCC, and Certain Creditors	639.54
5/26/2013	Meals	Rivera	Meeting between Debtors, UCC, and Certain Creditors	611.63
5/26/2013	Meals	Rivera	Meeting between Debtors, UCC, and Certain Creditors	638.48
6/23/2013	Meals	Gibler	Seamless Web Overtime Meals: 6/11/13	20.00
6/23/2013	Meals	Gibler	Seamless Web Overtime Meals: 6/18/13	20.00
6/23/2013	Meals	Hasan	Seamless Web Overtime Meals: 6/18/13	20.00
6/23/2013	Meals	Gibler	Seamless Web Overtime Meals: 6/17/13	20.00
6/23/2013	Meals	Gibler	Seamless Web Overtime Meals: 6/19/13	20.00
6/23/2013	Meals	Gibler	Seamless Web Overtime Meals: 6/22/13	20.00
7/7/2013	Meals	Gibler	Seamless Web Overtime Meals: 6/25/13	20.00
7/7/2013	Meals	Gibler	Seamless Web Overtime Meals: 6/29/13	20.00
7/7/2013	Meals	Waldman	Seamless Web Overtime Meals: . 7/2/13	20.00
6/9/2013	Meals	Gibler	Seamless Web Overtime Meals: Weekends	5.62
6/3/2013	Meals	Waldman	Seamless Web Overtime Meals: Weekends	20.00
6/26/2013	Printing & Presentations	Gibler	In-sourced Document Production <sup>1</sup>	721.30
6/6/2013	Taxi	Gibler	Taxi - Working Late	12.60
6/6/2013	Taxi	Gibler	Taxi - Working Late	7.38
6/21/2013	Taxi	Gibler	Taxi - Working Late	12.60
6/19/2013	Taxi	Gibler	Taxi - Working Late	13.20
6/19/2013	Taxi	Gibler	Taxi - Working Late	12.50
6/5/2013	Taxi	Gibler	Taxi - Working Late	12.50
6/24/2013	Taxi	Gibler	Taxi - Working Late	12.50
5/14/2013	Taxi	Gibler	Taxi - Working Late	11.40
6/12/2013	Taxi	Gibler	Taxi - Working Late	11.90
6/11/2013	Taxi	Gibler	Taxi - Working Late	15.00
6/9/2013	Taxi	Gibler	Taxi - Working Late	14.90
6/23/2013	Taxi	Gibler	Taxi - Working Late	11.40
5/17/2013	Taxi	Gibler	Taxi - Working Late	14.30
5/16/2013	Taxi	Gibler	Taxi - Working Late	13.20
5/15/2013	Taxi	Gibler	Taxi - Working Late	13.70
6/4/2013	Taxi	Gibler	Taxi - Working Late	13.80
6/4/2013	Taxi	Gibler	Taxi - Working Late	16.50
6/3/2013	Taxi	Gibler	Taxi - Working Late	13.10
6/18/2013	Taxi	Gibler	Taxi - Working Late	13.80
6/12/2013	Taxi	Gibler	Taxi - Working Late	13.50
6/26/2013	Taxi	Gibler	Taxi - Working Late	11.40
5/23/2013	Taxi	Gibler	Taxi - Working Late	12.50
5/21/2013	Taxi	Gibler	Taxi - Working Late	5.90
6/3/2013	Taxi	Hasan	Taxi - Working Late	15.62
6/17/2013	Taxi	Hasan	Taxi - Working Late	16.12
6/4/2013	Taxi	Waldman	Taxi - Working Late	15.50
6/11/2013	Taxi	Waldman	Taxi - Working Late	12.50
6/12/2013	Taxi	Waldman	Taxi - Working Late	15.00
6/19/2013	Taxi	Waldman	Taxi - Working Late	15.50
<b>TOTAL</b>				<b>\$3,318.4</b>

Note: Pre-June expenses are included above due to time required for internal processing

1. Printing and Presentations costs do not exceed 10 cents per page or the actual expense incurred

**Residential Capital, LLC**

July 2013 Expense Report Detail

Date Processed	Type	Individual	Description	Amount
6/6/2013	Courier	Gibler	Fee Apps Delivery through FedEx	16.84
5/7/2013	Courier	Gibler	Fee Apps Delivery through FedEx	16.84
7/8/2013	Client Meals	Parsons	Meeting between UCC Advisors	57.35
7/1/2013	Client Meals	Parsons	Meeting between UCC Advisors	56.55
7/21/2013	Meals	Gibler	Seamless Web Overtime Meals: 7/16/13	20.00
7/21/2013	Meals	Gibler	Seamless Web Overtime Meals: 7/18/13	20.00
7/21/2013	Meals	Hasan	Seamless Web Overtime Meals: 7/14/13	20.00
7/21/2013	Meals	Klein	Seamless Web Overtime Meals: 7/11/13	18.16
7/21/2013	Meals	Gibler	Seamless Web Overtime Meals: 7/19/13	20.00
7/7/2013	Meals	Waldman	Seamless Web Overtime Meals: 7/1/13	20.00
7/7/2013	Meals	Hasan	Seamless Web Overtime Meals: 7/1/13	19.15
7/21/2013	Meals	Gibler	Seamless Web Overtime Meals: 7/13/13	20.00
7/21/2013	Meals	Gibler	Seamless Web Overtime Meals: 7/11/13	20.00
7/21/2013	Meals	Hasan	Seamless Web Overtime Meals: 7/15/13	16.50
7/7/2013	Meals	Gibler	Seamless Web Overtime Meals: 6/26/13	20.00
7/21/2013	Meals	Gibler	Seamless Web Overtime Meals: Weekends	14.85
7/21/2013	Meals	Gibler	Seamless Web Overtime Meals: Weekends	15.75
7/15/2013	Meals	Gibler	Seamless Web Overtime Meals: Weekends	16.00
6/29/2013	Meals	Gibler	Seamless Web Overtime Meals: Weekends	16.28
7/9/2013	Meals	Gibler	Seamless Web Overtime Meals: Weekends	20.00
7/1/2013	Printing & Presentations	Gibler	In-sourced Document Production <sup>1</sup>	73.85
7/1/2013	Printing & Presentations	Hasan	In-sourced Document Production <sup>1</sup>	127.35
7/2/2013	Printing & Presentations	Hasan	In-sourced Document Production <sup>1</sup>	44.80
7/3/2013	Printing & Presentations	Waldman	In-sourced Document Production <sup>1</sup>	106.40
7/8/2013	Printing & Presentations	Gibler	In-sourced Document Production <sup>1</sup>	563.80
7/23/2013	Printing & Presentations	Gibler	In-sourced Document Production <sup>1</sup>	82.60
6/9/2013	Taxi	Dermont	Taxi - Working Late - Manhattan to Home in Weston, CT	115.71
6/9/2013	Taxi	Gibler	Taxi - Working Late	11.12
6/27/2013	Taxi	Gibler	Taxi - Working Late	12.60
6/28/2013	Taxi	Gibler	Taxi - Working Late	12.60
6/29/2013	Taxi	Gibler	Taxi - Working Late	18.00
6/29/2013	Taxi	Gibler	Taxi - Working Late	10.70
7/1/2013	Taxi	Gibler	Taxi - Working Late	7.10
7/2/2013	Taxi	Gibler	Taxi - Working Late	13.20
7/9/2013	Taxi	Gibler	Taxi - Working Late	13.20
7/10/2013	Taxi	Gibler	Taxi - Working Late	28.96
7/12/2013	Taxi	Gibler	Taxi - Working Late	12.50
7/15/2013	Taxi	Gibler	Taxi - Working Late	12.60
7/16/2013	Taxi	Gibler	Taxi - Working Late	11.30
7/21/2013	Taxi	Gibler	Taxi - Working Late	12.60
7/23/2013	Taxi	Gibler	Taxi - Working Late	12.50
7/25/2013	Taxi	Gibler	Taxi - Working Late	16.50
7/27/2013	Taxi	Gibler	Taxi - Working Late	12.60
7/27/2013	Taxi	Gibler	Taxi - Working Late	10.70
7/29/2013	Taxi	Gibler	Taxi - Working Late	11.40
7/18/2013	Taxi	Gibler	Taxi - Working Late	14.30
7/19/2013	Taxi	Hasan	Taxi - Working Late	18.95
7/16/2013	Taxi	Hasan	Taxi - Working Late	16.87
7/14/2013	Taxi	Hasan	Taxi - Working Late	19.25
7/12/2013	Taxi	Hasan	Taxi - Working Late	21.12
7/10/2013	Taxi	Hasan	Taxi - Working Late	20.62
7/9/2013	Taxi	Hasan	Taxi - Working Late	13.50
7/25/2013	Taxi	Hasan	Taxi - Working Late	14.35
7/24/2013	Taxi	Hasan	Taxi - Working Late	22.50
7/23/2013	Taxi	Hasan	Taxi - Working Late	11.50
6/29/2013	Taxi	Waldman	Taxi - Working Late	9.50
7/1/2013	Taxi	Waldman	Taxi - Working Late	8.90
7/2/2013	Taxi	Waldman	Taxi - Working Late	10.50
7/3/2013	Taxi	Waldman	Taxi - Working Late	10.80
<b>TOTAL</b>				<b>\$2,011.62</b>

Note: Pre-July expenses are included above due to time required for internal processing

1. Printing and Presentations costs do not exceed 10 cents per page or the actual expense incurred

**Residential Capital, LLC**

August 2013 Expense Report Detail

Date Processed	Type	Individual	Description	Amount
8/4/2013	Meals	Gibler	Seamless Web Overtime Meals: Weekends	\$10.34
8/7/2013	Meals	Gibler	Seamless Web Overtime Meals: Weekends	20.00
8/10/2013	Meals	Gibler	Seamless Web Overtime Meals: Weekends	9.71
8/11/2013	Meals	Gibler	Seamless Web Overtime Meals: Weekends	12.59
8/11/2013	Meals	Gibler	Seamless Web Overtime Meals: Weekends	7.95
8/13/2013	Meals	Gibler	Seamless Web Overtime Meals: Weekends	7.68
7/1/2013	Printing & Presentations	Waldman	In-sourced Document Production <sup>1</sup>	196.20
2/4/2013	Taxi	Parsons	Taxi - Working Late	13.62
2/6/2013	Taxi	Parsons	Taxi - Working Late	11.85
2/7/2013	Taxi	Parsons	Taxi - Working Late	15.00
2/11/2013	Taxi	Parsons	Taxi - Working Late	12.38
2/21/2013	Taxi	Parsons	Taxi - Working Late	11.12
4/23/2013	Taxi	Klein	Taxi - Working Late	12.50
4/26/2013	Taxi	Klein	Taxi - Working Late	150.02
5/8/2013	Taxi	Klein	Taxi - Working Late	9.50
5/9/2013	Taxi	Klein	Taxi - Working Late	116.95
5/14/2013	Taxi	Klein	Taxi - Working Late	111.38
5/16/2013	Taxi	Klein	Taxi - Working Late	116.95
5/23/2013	Taxi	Klein	Taxi - Working Late	119.73
7/11/2013	Taxi	Dermont	Taxi - Working Late	9.00
7/14/2013	Taxi	Klein	Taxi - Working Late	135.02
7/31/2013	Taxi	Gibler	Taxi - Working Late	16.70
7/31/2013	Taxi	Hasan	Taxi - Working Late	16.12
8/1/2013	Taxi	Hasan	Taxi - Working Late	15.00
8/2/2013	Taxi	Gibler	Taxi - Working Late	13.80
8/4/2013	Taxi	Gibler	Taxi - Working Late	12.50
8/7/2013	Taxi	Gibler	Taxi - Working Late	13.10
8/8/2013	Taxi	Gibler	Taxi - Working Late	12.50
8/10/2013	Taxi	Gibler	Taxi - Working Late	15.00
8/11/2013	Taxi	Gibler	Taxi - Working Late	14.37
8/12/2013	Taxi	Gibler	Taxi - Working Late	11.30
8/13/2013	Taxi	Gibler	Taxi - Working Late	11.90
8/16/2013	Taxi	Gibler	Taxi - Working Late	13.20
8/20/2013	Taxi	Gibler	Taxi - Working Late	13.70
8/23/2013	Taxi	Gibler	Taxi - Working Late	11.90
8/24/2013	Taxi	Gibler	Taxi - Working Late	9.50
8/24/2013	Taxi	Gibler	Taxi - Working Late	9.50
8/22/2013	Taxi	Waldman	Taxi - Working Late	9.50
8/21/2013	Taxi	Waldman	Taxi - Working Late	10.00
<b>TOTAL</b>				<b>\$1,339.08</b>

*Note: Pre-August expenses are included above due to time required for internal processing*

1. Printing and Presentations costs do not exceed 10 cents per page or the actual expense incurred

**Residential Capital, LLC**

Supplemental Expense Report Detail

Date Processed	Type	Individual	Description	Amount
10/31/2013	Legal Fees	Latham & Watkins	Participation in Hearing regarding Second Interim Fee	\$1,717.00
11/12/2013	Legal Fees	Latham & Watkins	Preparation of Interim Fee Application and related matters	1,919.00
11/12/2013	Legal Fees	Latham & Watkins	Preparation of Interim Fee Application and related matters	1,717.00
11/12/2013	Legal Fees	Latham & Watkins	Participation in Hearing regarding Second Interim Fee	1,328.33
10/16/2013	Legal Fees	Latham & Watkins	Preparation of Interim Fee Application and related matters	1,515.00
10/16/2013	Legal Fees	Latham & Watkins	Preparation of Interim Fee Application and related matters	505.00
10/16/2013	Legal Fees	Latham & Watkins	Preparation of Interim Fee Application and related matters	1,139.00
<b>TOTAL</b>				<b>\$9,840.33</b>

*Note: Expenses prior to interim period are included above due to time required for internal processing*

355 South Grand Avenue  
Los Angeles, California 90071-1560  
Tel: +1.213.485.1234 Fax: +1.213.891.8763  
www.lw.com

## LATHAM & WATKINS<sup>LLP</sup>

### INVOICE

November 30, 2012

MOELIS & COMPANY  
399 PARK AVENUE, 5TH FLOOR  
NEW YORK, NY 10022  
ATTN: ACCOUNTS PAYABLE

Tax identification No: 95-2018373

### REMITTANCE INSTRUCTIONS

**WIRE TRANSFERS:**

Bank: Citibank, Delaware  
One Penn's Way  
New Castle, DE 19720  
ABA: 0311-00209  
SWIFT: CITIUS33

**CHECKS:**

Latham & Watkins LLP  
P.O. Box 894256  
Los Angeles, CA  
90189-4256

Account Name: **Latham & Watkins LLP**  
Account Number: **3911-7003**

Please identify your check or wire transfer with the following numbers:

Invoice No. 120117793

File No. 045520-0062

For professional services rendered through November 30, 2012  
re: RESCAP

**Attorney Time:** 3.30 hrs @ individual rates

**\$2,581.00**

**Total Fees:**

**\$2,581.00**

**Total Amount Due:**

**\$2,581.00**

only \$1,139.00  
charged to the  
Estate

Attorney Hours:

M RIELA	(COUNSEL)	1.40 hrs @	1030.00 /hr.	\$1,442.00
K M COPPOLA	(ASSOCIATE)	1.70 hrs @	\$670.00 /hr.	\$1,139.00

Paralegal Hours:

Total Services	3.1 hrs	\$2,581.00
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Other charges:

Total other charges	<u>.00</u>
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BALANCE DUE

**\$2,581.00**

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120117793



**TIME DETAIL**

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
② 11/09/12	MR	.20	EMAIL EXCHANGES WITH MOELIS REGARDING UST FEEDBACK ON FIRST INTERIM FEE APPLICATION
② 11/12/12	MR	.30	REVIEW MOELIS' PROPOSED MESSAGE TO UST REGARDING FIRST MONTHLY FEE APPLICATION (0.2); EMAIL TO MOELIS WITH COMMENTS ON SAME (0.1)
11/13/12	KMC	1.00	DRAFT SUPPLEMENTAL INTERIM FEE APPLICATION; EMAIL CORRESPONDENCE WITH M. RIELA ABOUT THE SAME
② 11/19/12	MR	.30	TELEPHONE CALL TO B. MASUMOTO REGARDING SUPPLEMENTAL INFORMATION FOR MOELIS' FIRST INTERIM FEE APPLICATION (0.1); REVIEW AND REVISE SUPPLEMENT TO FIRST INTERIM FEE APPLICATION (0.2)
11/19/12	KMC	.70	DRAFT SUPPLEMENTAL FEE APPLICATION; EMAIL CORRESPONDENCE WITH M. RIELA ABOUT THE SAME
② 11/28/12	MR	.30	EMAIL EXCHANGES WITH MOELIS REGARDING SUPPLEMENTAL RETENTION DECLARATION
② 11/29/12	MR	.30	PREPARE SUPPLEMENTAL RETENTION AFFIDAVIT RELATING TO UNRELATED WORK FOR RESCAP UCC AFFILIATE

② Not charged to the Estate  
\$1,139.00 charged to the Estate  
\$1,448.00 not charged to the Estate

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120117793

355 South Grand Avenue  
Los Angeles, California 90071-1560  
Tel: +1.213.485.1234 Fax: +1.213.891.8763  
www.lw.com

# LATHAM & WATKINS<sup>LLP</sup>

Tax identification No: 95-2018373

## INVOICE

March 31, 2013

MOELIS & COMPANY  
399 PARK AVENUE, 5TH FLOOR  
NEW YORK, NY 10022  
ATTN: ACCOUNTS PAYABLE

## REMITTANCE INSTRUCTIONS

### WIRE TRANSFERS:

Bank: Citibank, Delaware  
One Penn's Way  
New Castle, DE 19720  
ABA: 0311-00209  
SWIFT: CITIUS33

### CHECKS:

Latham & Watkins LLP  
P.O. Box 894256  
Los Angeles, CA  
90189-4256

Account Name: **Latham & Watkins LLP**  
Account Number: **3911-7003**

Please identify your check or wire transfer with the following numbers:  
Invoice No. 130104628  
File No. 045520-0062

For professional services rendered through March 31, 2013  
re: RESCAP

Attorney Time: 2.60 hrs @ individual rates	\$2,626.00
Total Fees:	\$2,626.00
Total Amount Due:	<u>\$2,626.00</u>

*only \$1,575 charged to estate*

Attorney Hours:

M RIELA	(COUNSEL)	2.60 hrs @	1010.00 /hr.	\$2,626.00
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Paralegal Hours:

Total Services	2.6 hrs	\$2,626.00
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Other charges:

Total other charges	<u>.00</u>
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BALANCE DUE	<u><b>\$2,626.00</b></u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130104628

**TIME DETAIL**

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
03/04/13	MR	1.10	REVIEW AND COMMENT ON DRAFT OF MOELIS' SECOND INTERIM FEE APPLICATION IN RESCAP
03/06/13	MR	.20	RESPOND TO CLIENT'S QUESTIONS REGARDING DRAFT OF MOELIS' SECOND INTERIM FEE APPLICATION
03/09/13	MR	.20	REVIEW REVISED DRAFT OF MOELIS' SECOND INTERIM FEE APPLICATION
 03/26/13	MR	1.10	REVIEW US TRUSTEE OBJECTION TO MOELIS' SECOND INTERIM FEE APPLICATION (0.2); REVIEW MOELIS RETENTION ORDERS AND RETENTION HEARING TRANSCRIPT IN CONNECTION WITH SAME (0.3); DETAILED EMAIL TO MOELIS TEAM REGARDING POTENTIAL PROPOSAL TO UST (0.3); DETAILED EMAIL TO UST WITH PROPOSAL (0.3)

 Not charged to estate

\$1,515 charged to estate  
\$1,111 not charged to estate

355 South Grand Avenue  
Los Angeles, California 90071-1560  
Tel: +1.213.485.1234 Fax: +1.213.891.8763  
www.lw.com

# LATHAM & WATKINS LLP

## INVOICE

April 30, 2013

MOELIS & COMPANY  
399 PARK AVENUE, 5TH FLOOR  
NEW YORK, NY 10022  
ATTN: ACCOUNTS PAYABLE

Tax identification No: 95-2018373

## REMITTANCE INSTRUCTIONS

### WIRE TRANSFERS:

Bank: Citibank, Delaware  
One Penn's Way  
New Castle, DE 19720  
ABA: 0311-00209

SWIFT: CITIUS33

Account Name: Latham & Watkins LLP

Account Number: 3911-7003

### CHECKS:

Latham & Watkins LLP  
P.O. Box 894256  
Los Angeles, CA  
90189-4256

Please identify your check or wire transfer with the following numbers:

Invoice No. 130105850

File No. 045520-0062

For professional services rendered through April 30, 2013  
re: RESCAP

Attorney Time: 3.40 hrs @ individual rates

\$3,434.00

Total Fees:

\$3,434.00

Other Charges:

116.33

Total Current Charges:

\$3,550.33

Total Amount Due:

\$3,550.33

*only 41,328.33 charged  
to estate*

Attorney Hours:

M RIELA	(COUNSEL)	3.40 hrs @	1010.00 /hr.	3,434.00
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Paralegal Hours:

Total Services	3.4 hrs	\$3,434.00
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Other charges:




OTHER DATABASE RESEARCH	<u>50.33</u>
GLOBAL DOCUMENT SUPPORT	<u>66.00</u>

Total other charges	<u>116.33</u>
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BALANCE DUE	<u><b>\$3,550.33</b></u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130105850

**TIME DETAIL**

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
 04/04/13	MR	.20	TELEPHONE CONFERENCE WITH US TRUSTEE REGARDING FEE OBJECTION
 04/08/13	MR	1.00	PREPARE MOELIS INSERT TO KRAMER LEVIN'S OMNIBUS FEE RESPONSE (0.6); EMAILS WITH CLIENT REGARDING SAME (0.3); TELEPHONE CONFERENCE WITH US TRUSTEE REGARDING FEE OBJECTION (0.1)
 04/09/13	MR	1.00	REVIEW DRAFTS OF OMNIBUS RESPONSE TO US TRUSTEE'S OBJECTION TO SECOND INTERIM FEE APPLICATIONS (0.5); EMAIL EXCHANGES WITH KRAMER LEVIN REGARDING SAME (0.4); REVIEW UST CORRESPONDENCE REGARDING SETTLEMENT (0.1)
04/11/13	MR	1.20	PARTICIPATE IN RES CAP SECOND INTERIM FEE HEARING

 Not charged to estate

\$ 1,212 charged to estate  
(pw. expenses)

\$ 2,222 not charged to estate

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130105850

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Los Angeles, California 90071-1560  
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www.lw.com

# LATHAM & WATKINS<sup>LLP</sup>

## INVOICE

June 30, 2013

MOELIS & COMPANY  
399 PARK AVENUE, 5TH FLOOR  
NEW YORK, NY 10022  
ATTN: ACCOUNTS PAYABLE

Tax identification No: 95-2018373

## REMITTANCE INSTRUCTIONS

### WIRE TRANSFERS:

Bank: Citibank, Delaware  
One Penn's Way  
New Castle, DE 19720  
ABA: 0311-00209  
SWIFT: CITIUS33  
Account Name: **Latham & Watkins LLP**  
Account Number: **3911-7003**

### CHECKS:

Latham & Watkins LLP  
P.O. Box 894256  
Los Angeles, CA  
90189-4256

Please identify your check or wire transfer with the following numbers:  
Invoice No. 130108337  
File No. 045520-0062

For professional services rendered through June 30, 2013  
re: RESCAP

<b>Attorney Time:</b> 1.90 hrs @ individual rates	<b><u>\$1,919.00</u></b>
<b>Total Fees:</b>	<b>\$1,919.00</b>
<b>Total Amount Due:</b>	<b><u>\$1,919.00</u></b>



Attorney Hours:

M RIELA	(COUNSEL)	1.90 hrs @	1010.00 /hr.	\$1,919.00
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Paralegal Hours:

Total Services	1.9 hrs	\$1,919.00
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Other charges:

Total other charges	<u>.00</u>
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BALANCE DUE	<u><b>\$1,919.00</b></u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130108337

**TIME DETAIL**

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
06/25/13	MR	.60	REVIEW KRAMER LEVIN E-MAIL REGARDING NEXT INTERIM FEE APPLICATION DEADLINE (0.1); PREPARE TEMPLATE FOR NEXT INTERIM FEE APPLICATION (0.5)
06/27/13	MR	.90	TELEPHONE CONFERENCE (0.2) AND E-MAILS (.4) WITH MOELIS REGARDING WILLKIE FARR SUBPOENA; TELEPHONE CONFERENCE WITH MOELIS AND KRAMER LEVIN REGARDING SAME (0.3)
06/28/13	MR	.40	EMAIL EXCHANGES WITH MOELIS REGARDING RESCAP MATTERS

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130108337

355 South Grand Avenue  
Los Angeles, California 90071-1560  
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# LATHAM & WATKINS<sup>LLP</sup>

Tax identification No: 95-2018373

## INVOICE

July 31, 2013

MOELIS & COMPANY  
399 PARK AVENUE, 5TH FLOOR  
NEW YORK, NY 10022  
ATTN: ACCOUNTS PAYABLE

## REMITTANCE INSTRUCTIONS

### WIRE TRANSFERS:

Bank: Citibank, Delaware  
One Penn's Way  
New Castle, DE 19720  
ABA: 0311-00209  
SWIFT: CITIUS33  
Account Name: **Latham & Watkins LLP**  
Account Number: **3911-7003**

### CHECKS:

Latham & Watkins LLP  
P.O. Box 894256  
Los Angeles, CA  
90189-4256

Please identify your check or wire transfer with the following numbers:

Invoice No. 130109505

File No. 045520-0062

For professional services rendered through July 31, 2013  
re: **RESCAP**

<b>Attorney Time:</b> 1.70 hrs @ individual rates	<b><u>\$1,717.00</u></b>
<b>Total Fees:</b>	<b>\$1,717.00</b>
<b>Total Amount Due:</b>	<b><u>\$1,717.00</u></b>

Attorney Hours:

M RIELA	(COUNSEL)	1.70 hrs @	1010.00 /hr.	\$1,717.00
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Paralegal Hours:

Total Services	1.7 hrs	\$1,717.00
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Other charges:

Total other charges	.00
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BALANCE DUE	<u><b>\$1,717.00</b></u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130109505

**TIME DETAIL**

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
07/02/13	MR	.50	EMAIL EXCHANGES WITH MOELIS REGARDING RES CAP FEE MATTERS
07/03/13	MR	.40	TELEPHONE CONFERENCE WITH MOELIS REGARDING RESCAP MATTERS
07/30/13	MR	.80	REVIEW AND COMMENT ON DRAFT OF THIRD INTERIM FEE APPLICATION

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130109505

355 South Grand Avenue  
Los Angeles, California 90071-1560  
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www.lw.com

# LATHAM & WATKINS<sup>LLP</sup>

## INVOICE

August 31, 2013

MOELIS & COMPANY  
399 PARK AVENUE, 5TH FLOOR  
NEW YORK, NY 10022  
ATTN: ACCOUNTS PAYABLE

Tax identification No: 95-2018373

## REMITTANCE INSTRUCTIONS

### WIRE TRANSFERS:

Bank: Citibank, Delaware  
One Penn's Way  
New Castle, DE 19720  
ABA: 0311-00209  
SWIFT: CITIUS33  
Account Name: **Latham & Watkins LLP**  
Account Number: **3911-7003**

### CHECKS:

Latham & Watkins LLP  
P.O. Box 894256  
Los Angeles, CA  
90189-4256

Please identify your check or wire transfer with the following numbers:

Invoice No. 130110818

File No. 045520-0062

For professional services rendered through August 31, 2013  
re: RESCAP

**Attorney Time:** .50 hrs @ individual rates

**\$505.00**

**Total Fees:**

**\$505.00**

**Total Amount Due:**

**\$505.00**

Attorney Hours:

M RIELA	(COUNSEL)	.50 hrs @	1010.00 /hr.	\$ 505.00
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Paralegal Hours:

Total Services	0.5 hrs	\$ 505.00
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Other charges:

Total other charges	.00
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BALANCE DUE	<u>\$ 505.00</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130110818

**TIME DETAIL**

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
08/07/13	MR	.20	EMAIL EXCHANGES WITH KRAMER LEVIN REGARDING MOELIS' THIRD INTERIM FEE APPLICATION
08/09/13	MR	.30	EMAILS WITH MOELIS TO RESPOND TO THEIR RESCAP FEE QUESTIONS

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130110818



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Los Angeles, California 90071-1560  
Tel: +1.213.485.1234 Fax: +1.213.891.8763  
www.lw.com

# LATHAM & WATKINS<sup>LLP</sup>

## INVOICE

September 30, 2013

MOELIS & COMPANY  
399 PARK AVENUE, 5TH FLOOR  
NEW YORK, NY 10022  
ATTN: ACCOUNTS PAYABLE

Tax identification No: 95-2018373

## REMITTANCE INSTRUCTIONS

### WIRE TRANSFERS:

Bank: Citibank, Delaware  
One Penn's Way  
New Castle, DE 19720  
ABA: 0311-00209  
SWIFT: CITIUS33  
Account Name: **Latham & Watkins LLP**  
Account Number: **3911-7003**

### CHECKS:

Latham & Watkins LLP  
P.O. Box 894256  
Los Angeles, CA  
90189-4256

Please identify your check or wire transfer with the following numbers:

Invoice No. 130112066

File No. 045520-0062

For professional services rendered through September 30, 2013  
re: **RESCAP**

<b>Attorney Time:</b> 1.70 hrs @ individual rates	<b><u>\$1,717.00</u></b>
<b>Total Fees:</b>	<b>\$1,717.00</b>
<b>Total Amount Due:</b>	<b><u>\$1,717.00</u></b>

Attorney Hours:

M RIELA	(COUNSEL)	1.70 hrs @	1010.00 /hr.	\$1,717.00
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Paralegal Hours:

Total Services	1.7 hrs	\$1,717.00
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Other charges:

Total other charges	.00
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BALANCE DUE	<u>\$1,717.00</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130112066

**TIME DETAIL**

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
09/11/13	MR	1.70	PARTICIPATE IN RESCAP INTERIM FEE HEARING (1.5); DETAILED EMAIL TO CLIENT REGARDING OUTCOME OF SAME (0.2)

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130112066

# **EXHIBIT D**

**I. Fees Pursuant to Engagement Letter Under Notice Of Application Pursuant To Sections 328 And 1103 Of The Bankruptcy Code And Federal Rule Of Bankruptcy Procedure 2014 For An Order To Retain And Employ Moelis & Company LLC As Investment Banker To The Official Committee Of Unsecured Creditors To The Debtors, Nunc Pro Tunc, To May 16, 2012 (Docket #0529)**

Month	Amount	Comment
May	\$225,000.00	■ Per page 2 of Initial Engagement Letter. Monthly Fee of \$225,000.00
June	225,000.00	
July	225,000.00	
August	225,000.00	
<b>Total</b>	<b>\$900,000.00</b>	

**II. Fees Pursuant to Engagement Letter Under Notice Of Supplemental Application Pursuant to Sections 328 And 1103 Of the Bankruptcy Code and Federal Rule Of Bankruptcy Procedure 2014 for an Order to Expand the Scope Of Retention of Moelis & Company LLC as Investment Banker to the Official Committee of Unsecured Creditors Of the Debtors Nunc Pro Tunc to August 1, 2012 (Docket #1303)**

Month <sup>1</sup>	Amount	Comment
May	\$300,000.00	■ Per page 2 of Supplemental Engagement Letter
<b>Total</b>	<b>\$300,000.00</b>	

*1. Pursuant to page 2 of the engagement letter, the monthly fee for August and September 2012 was \$600,000. For each subsequent month, the monthly fee will be \$300,000 per month until the time in which the Committee notifies Moelis in writing that it no longer requires Moelis to perform services with respect to the RMBS Claims (the "Adjusted RMBS Claims Monthly Fee")*

**III. Out-of-Pocket Expenses**

Month	Amount	Comment
May	\$3,855.11	■ Per May 2013 monthly invoice ■ Per June 2013 monthly invoice ■ Per July 2013 monthly invoice ■ Per August 2013 monthly invoice ■ Per Supplemental interim invoice
June	3,318.36	
July	2,011.62	
August	1,339.08	
Supplemental	9,840.33	
<b>Total</b>	<b>\$20,364.50</b>	

**IV. Total Fees and Expense**

Item	Amount	Comment
Amount of Compensation Sought	\$1,200,000.00	■ Sum of totals under I and II above
Amount of expense reimbursement sought	20,364.50	
<b>Total</b>	<b>\$1,220,364.50</b>	■ Per page 8 of the Fourth Interim Application (see attached)